

## Equities Market

- At the end of today's trading session on the Nigerian Stock Exchange (NGX), a total of 599,246,035 shares in 11,237 deals, corresponding to a market value of NGN 13,916,167,908.23, were traded.
- Compared with the previous trading day, today's data shows 20% improvement in volume, and 18% improvement in turnover. The current market capitalization of the Nigerian Stock Exchange is NGN 55.3 trillion.
- MeCure Industries led the gainers with 9.98% share price appreciation, followed by Neimeth Int. Pharma (9.9%) & Champion Breweries (9.75). On the losing side, Oando ended the day with price depreciation of 9.97%, followed by Livestock Feeds (-8.1%) and Cornerstone Insurance Company (-7.66%).

## Fixed Income & Money Market

- The system liquidity opened with a deficit of ₦509 billion. As a result, the Open Repo Rate (OPR) increased by 47bps to 36.61%, and the Overnight Rate (O/N) increased by 17bps to 36.97%.
- The T-bills market extended its positive run as the average yield declined by 0.07% to close at 25.56%. This is following buying interest across the tenors.
- The FGN bond market closed positive with the average yield down by 0.03% to 19.97%. This was driven by buying interest in the MAR-2025 (-0.01%) MAY-2033 (-0.48%), JUN-2033 (-0.24%), FEB-2034 (-0.39%) and MAR-2050 (-0.08%).

FGN BONDS	Yield (%)	Change (%)	Price (₦)
21.00 20-MAR-2026	19.60	-0.004	101.77
19.94 20-MAR-2027	20.38	0.002	99.06
14.55 26-APR-2029	20.78	0.004	81.76
18.50 21-FEB-2031	21.15	-0.001	90.83
19.89 15-MAY-2033	21.75	-0.15	92.73
19.00 21-FEB-2034	21.60	-0.383	89.66
16.2499 18-APR-2037	18.65	0.002	88.38
15.45 21-JUN-2038	19.40	0.000	81.13
14.80 26-APR-2049	18.00	0.002	82.39
12.98 27-MAR-2050	18.62	-0.079	69.67
15.70 21-JUN-2053	18.30	0.201	85.81

GLOBAL MARKET	Index Value	D-o-D	W-o-W	M-o-M	YTD
S&P 500	5,434.43	1.68%	3.73%	-3.20%	13.96%
Nasdaq	17,187.61	2.43%	4.99%	-6.60%	14.47%
FTSE	8,235.23	0.30%	2.60%	0.64%	6.65%
CAC 40	7,275.87	0.35%	2.05%	-4.68%	-3.39%
DAX	17,812.05	0.48%	2.64%	-4.19%	6.22%

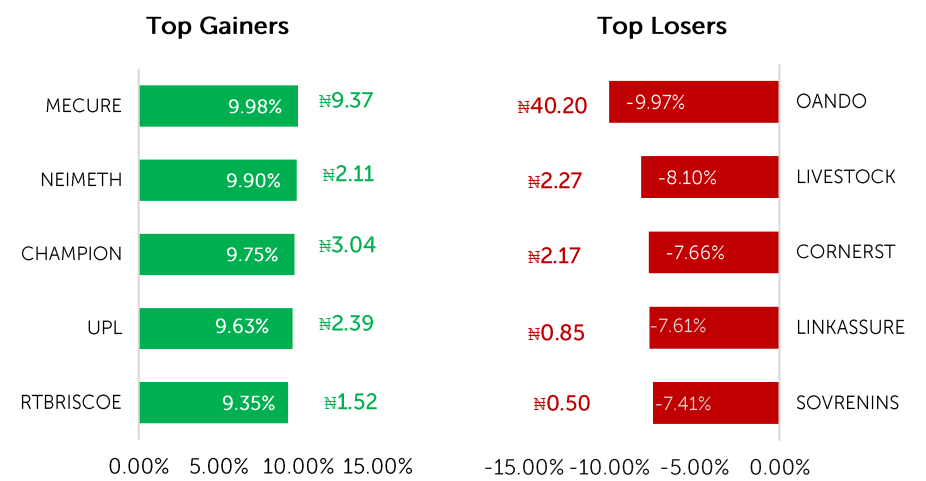
## Alternatives

- Brent decreased by 1.06% to \$80.97 per barrel at the time of writing.
- WTI crude by fell 1.06%, to \$78.79 per barrel.
- Gold prices increased by 1.49%, to \$2,503.15 per ounce at the time of writing.

MARKET OVERVIEW	13/08/2024	12/08/2024	Change
NGXASI	97,390.01	97,880.94	-0.50%
Value Traded	₦13.916 billion	₦11.770 billion	18.23%
Volume Traded	599 million	498 million	20.26%
Market Capitalization	₦55.295 trillion	₦55.574 trillion	-0.50%

SECTOR INDICES	13/08/2024	D-o-D	W-o-W	MTD
NGX30	3605.29	-0.28%	0.85%	0.22%
NGXBNK	838.15	-1.92%	2.36%	4.15%
NGXOILANDGAS	1623.78	-0.13%	4.36%	6.84%
NGXINS	392.58	-1.47%	2.08%	3.35%
NGXIND	4053.05	-1.22%	-5.13%	-8.60%
NGXPENSION	3789.64	-0.56%	3.12%	3.99%
NGXLOTUS	6312.58	1.08%	4.01%	5.78%



MONEY MARKET	13/08/2024	12/08/2024
Open Repo (%)	36.61%	36.14%
Overnight (%)	36.97%	36.75%

TREASURY BILLS YIELD	13/08/2024	12/08/2024
94-Day	23.59%	23.60%
177-Day	26.59%	26.61%
331-Day	27.78%	27.16%

EXCHANGE RATE	13/08/2024	12/08/2024
NAFEM (₦/\$)	1582.09	1570.99

FGN EUROBONDS	Yield (%)	Price (₦)	Change in yield (%)
7.625 21-NOV-2025	8.58	98.85	0.07
6.50 NOV-28-2027	9.86	90.72	0.05
8.375 MAR-24-2029	10.28	93.14	0.07
8.747 JAN-21-2031	10.53	91.80	0.05
7.875 16-FEB-2032	10.83	85.09	0.06
7.625 NOV-28-2047	11.11	71.16	0.05
9.248 JAN-21-2049	11.02	85.04	0.03



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