

Equities Market

- The Nigerian equities market closed positive, as the All-Share Index (ASI) appreciated by 56bps to close at 114,659.11 points.
- ABCTrans, BetaGLAS, BERGER (+10% each) led the gainers' chart, while ABBEY (-7.50) topped the laggards
- The Banking Index fell 48bps on gains in FIDELITYBK, UBA, and GTCO, though losses in ACCESSCORP (-4.74%) and ZENITHBANK dragged momentum.
- The Oil & Gas Index rose 73bps due to a sharp incline in ARADEL, while the Industrial Index rose 223bps, largely from BETAGLAS.

Money Market

- Interbank liquidity stayed stable, aided by ₦264bn OMO maturities despite CRR debits. Rates remained around 26.5%; OPR was flat at 26.50%, and O/N also stayed the same at around 26.95

Treasury Bills Market

- Bullish sentiment persisted, driven by demand for mid-to-long tenors. Trades focused on 4-Jun and 20-Jan OMO bills. Overall volumes were light, while the benchmark NTB rate averaged 19.24%.

Bonds Market

- Moderate activity prevailed, with selective interest in Apr 2029s, Feb 2031s, and May 2033s. Average mid-yield dipped 3bps to 18.52%
- Nigerian Eurobonds rallied on Brent gains and softer U.S. CPI data, reinforcing Fed rate cut hopes. May inflation at 0.1% m/m spurred buying; average yields tightened 9bps to 8.99%..

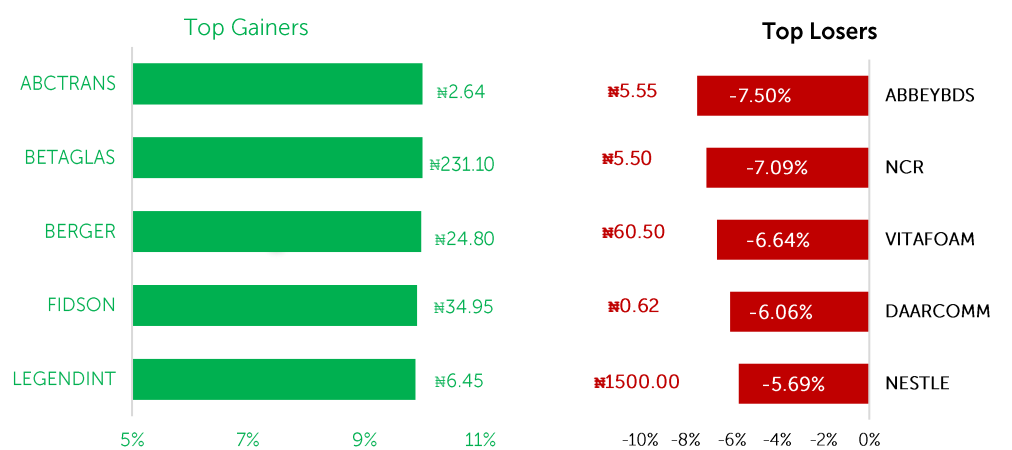
FGN BONDS	Yield (%)	Change (%)	Price (₦)
19.94 20-MAR-2027	19.09	0.00	101.12
14.55 26-APR-2029	19.30	0.00	87.38
18.50 21-FEB-2031	19.45	0.00	96.70
19.00 21-FEB-2034	19.33	0.00	98.52
16.2499 18-APR-2037	18.40	0.00	89.69
15.45 21-JUN-2038	18.39	0.00	85.60
14.80 26-APR-2049	17.00	0.00	87.28
12.98 27-MAR-2050	16.83	0.00	77.49
15.70 21-JUN-2053	17.07	0.00	92.02

GLOBAL MARKET	11/06/2025	D-o-D	W-o-W	M-o-M	YTD
S&P 500	6,022.24	-0.27%	0.61%	3.05%	2.62%
Nasdaq	19,615.88	-0.50%	0.50%	4.85%	1.74%
FTSE	8,864.35	0.13%	0.72%	3.01%	7.32%
CAC	7,775.90	-0.36%	-0.45%	-0.95%	5.17%
DAX	23,948.90	-0.16%	-1.37%	1.62%	19.60%

Alternatives

- Brent prices increased by 5.85% to \$70.78 per barrel at the time of writing.
- WTI crude prices increased by 0.64% to \$70.78 per barrel.
- Gold prices decreased by 0.35% to \$3,387.50 per ounce at the time of writing.

MARKET OVERVIEW		11/06/2025	10/06/2025	Change
NGXASI		114,659.11	114,017.48	0.56%
Value Traded		14.19 billion	16.68 billion	-24.83%
Volume Traded		471.15 million	5.482 billion	-27.81%
Market Capitalization		72.30 trillion	71.28 trillion	0.56%
SECTOR INDICES	11/06/2025	D-o-D	W-o-W	MTD
NGX30	4234.16	0.59%	1.97%	-2.20%
NGXBNK	1215.70	-0.48%	2.74%	-3.50%
NGXOILANDGAS	2353.44	0.73%	-0.55%	-0.36%
NGXINS	700.92	-0.37%	0.70%	-1.04%
NGXIND	3445.00	2.23%	-3.09%	3.20%
NGXPENSION	5451.76	0.48%	2.72%	-3.00%
NGXLOTUS	8508.96	1.27%	2.02%	-2.00%



MONEY MARKET	11/06/2025	10/06/2025
Open Repo (%)	26.50	26.50
Overnight (%)	26.95	26.95
TREASURY BILLS YIELD	11/02/2025	10/02/2025
91-Days	17.76%	18.36%
182-Days	18.90%	19.50%
350-Days	19.02%	23.19%
EXCHANGE RATE	11/06/2025	10/06/2025
FX Close (₦/\$)	1,539.72	1,540.05

FGN EUROBONDS	Yield (%)	Price (₦)	Change in yield
7.625 21-NOV-2025	6.56	100.44	-0.07
6.50 NOV-28-2027	7.64	97.49	-0.03
8.375 MAR-24-2029	8.57	99.36	-0.05
8.747 JAN-21-2031	9.22	97.93	-0.06
7.875 16-FEB-2032	9.48	92.16	-0.07
7.625 NOV-28-2047	10.28	76.91	-0.05
9.248 JAN-21-2049	10.37	90.18	-0.04



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