

THURSDAY, 19TH JUNE 2025

Equities Market

- The Nigerian equities market closed on a positive note today, as the NGX All-Share Index (ASI) rose by 0.92% to settle at 117,861.13 points. Market capitalization rose slightly, closing at ₦74.36 trillion. Market breadth was somewhat balanced, with 37 advancers, 30 decliners.
- Top gainers for the day included C&I IKEJAHOTEL (+10.00%), BETAGLAS (+9.98%), LEGENDINT (+9.92%), and UPL (+9.85%). On the other hand, notable laggards were GUINEAINS (-9.21%), HMCALL (-5.88%), CILEASING (-5.84%), and MCNICHOLS (-6.07%).
- Trading activity rose, as the volume of shares traded went up by 39.66% to 893.97 million units, while total value of transactions declined by 15.31% to ₦22.03 billion. Key drivers of volume were Zenith Bank (96.2m units), GTCO (83.4m), UBA (65.2m), and Access Holdings (64.2m).

Money Market

- Interbank liquidity stayed robust despite the CBN's cross-currency transaction settlement, keeping rates stable at 26.50%. The Overnight Policy Rate (OPR) held firm at 26.50% while the Overnight (O/N) rate edged up 2bps to 26.96%.

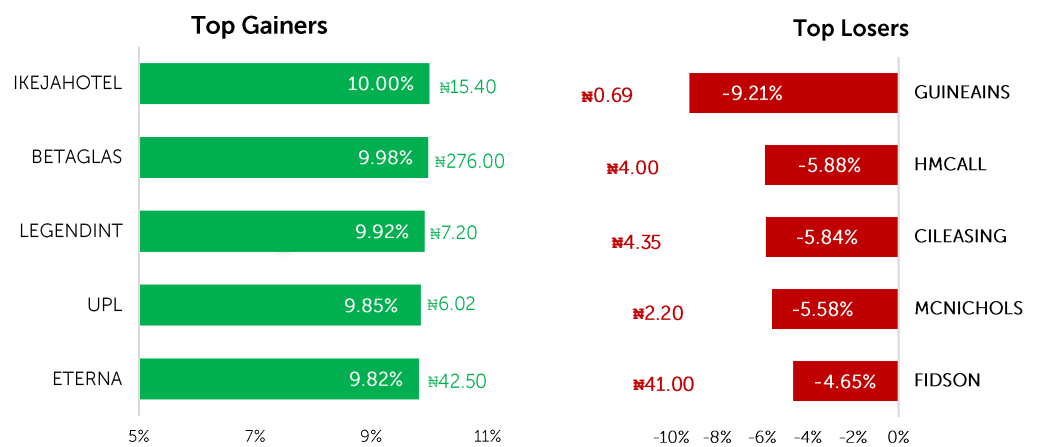
Treasury Bills Market

- Increased demand post-auction drove activity, especially in new 1-year bills at 17.90% and select OMO maturities. Overall, strong buy interest pushed the NTB benchmark rate down 38bps to close at 18.89%.

Bonds Market

- Bond trading was quiet with selective demand in mid-tenor papers, especially May 2033s. Investors positioned ahead of the upcoming auction. Benchmark yields fell 17bps to 18.26%

MARKET OVERVIEW		19/06/2025	18/06/2025	Change
NGXASI		117,861.13	116,786.87	0.92%
Value Traded		₦22.03 billion	₦26.01 billion	-15.31%
Volume Traded		₦893.97 million	₦640.08 million	39.66%
Market Capitalization		₦74.359 trillion	₦73.681 trillion	0.92%
SECTOR INDICES	19/06/2025	D-o-D	W-o-W	MTD
NGX30	4348.30	0.96%	2.02%	5.26%
NGXBNK	1241.32	2.99%	1.90%	5.31%
NGXOILANDGAS	2504.54	0.24%	5.44%	7.59%
NGXINS	731.60	1.53%	3.48%	5.09%
NGXIND	3542.55	0.16%	0.41%	1.87%
NGXPENSION	5656.10	1.32%	3.29%	6.96%
NGXLOTUS	8877.19	0.63%	3.73%	6.45%



MONEY MARKET	19/06/2025	18/06/2025
Open Repo (%)	26.50%	26.50%
Overnight (%)	26.96%	26.94%
TREASURY BILLS YIELD	19/06/2025	18/06/2025
77-Days	17.68%	17.68%
168-Days	18.81%	18.81%
350-Days	18.86%	18.80%
EXCHANGE RATE	19/06/2025	18/06/2025
FX Close (₦/\$)	1,549.42	1,549.21

FGN EUROBONDS	Yield (%)	Price (₦)	Change in yield
7.625 21-NOV-2025	5.66	100.79	0.18
6.50 NOV-28-2027	7.24	98.38	0.06
8.375 MAR-24-2029	8.39	99.94	0.00
8.747 JAN-21-2031	8.99	98.93	0.00
7.875 16-FEB-2032	9.40	92.57	0.00
7.625 NOV-28-2047	10.24	77.15	-0.01
9.248 JAN-21-2049	10.34	90.40	0.02

FGN BONDS	Yield (%)	Change	Price (₦)
19.94 20-MAR-2027	19.11	0.030	101.08
14.55 26-APR-2029	19.04	-0.280	88.04
18.50 21-FEB-2031	19.46	-0.470	98.24
19.00 21-FEB-2034	18.90	-0.430	100.32
16.2499 18-APR-2037	18.24	-0.160	90.38
15.45 21-JUN-2038	18.00	-0.400	87.34
14.80 26-APR-2049	17.00	0.000	87.28
12.98 27-MAR-2050	16.83	0.000	77.49
15.70 21-JUN-2053	16.90	0.000	92.97

GLOBAL MARKET	19/06/2025	D-o-D	W-o-W	M-o-M	YTD
S&P 500	5980.87	-0.03	-0.48	0.68%	1.91%
Nasdaq	19,546.27	0.13%	-0.17%	2.11%	1.38%
FTSE	8,791.80	-0.58%	-1.05%	0.12%	6.44%
CAC	7,553.45	-1.34%	-1.52%	-4.90%	2.16%
DAX	23,057.38	-1.12%	-1.67%	-4.07%	15.14%

Alternatives

- Brent prices Increased by 2.66% to \$78.74 per barrel at the time of writing.
- WTI crude prices increased by -0.43% to \$73.56 per barrel.
- Gold prices increased by -0.69% to \$3,384.87 per ounce at the time of writing.

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