

Equities Market

- At the close of trading on the Nigerian Stock Exchange (NGX) today, 2.46 billion shares worth ₦22.22 billion exchanged hands in 43,505 deals — marking an 83% jump in volume, a 10% rise in turnover, and a 42% increase in deal count compared to the previous session. Market capitalization settled at ₦91.9 trillion.
- Out of 127 traded equities, 22 advanced while 52 declined. Juli led the gainers with a 10% rise to ₦9.90, followed by Austin Laz & Company (+9.91%), NCR Nigeria (+9.43%), and Thomas Wyatt Nigeria (+8.19%). On the flip side, Wema Bank, C&I Leasing, UPDC, and Lasaco Assurance all shed 10% each, with Wema closing at ₦20.70.
- Universal Insurance topped the activity chart with 390 million units traded, trailed by Aiico Insurance (237 million), Linkage Assurance (214 million), and Mutual Benefits Assurance (158 million), reflecting strong interest in insurance counters.

Fixed Income and Money Market

Money Market

- System liquidity stood at 35.30 billion short. The OBB rate rose to 32.30% while the OVN rate to 32.60%.

Treasury Bills Market

- The NTB secondary market saw cautious trading with bearish sentiment amid tight system liquidity.

Bonds Market

- The FGN bond secondary market opened on a calm note, with yields rising on the 2031s, 2033s, and 2053s. Overall, the average yield increased by 4bps to close at 16.55%.

MARKET OVERVIEW		14/08/2025	13/08/2025	Change
NGXASI		145,300.01	145,864.80	-0.39%
Value Traded		₦22.22 billion	₦20.22 billion	9.90%
Volume Traded		2.456 Billion	1.342 Billion	83.01%
Market Capitalization		₦91.927 trillion	₦92.284 trillion	-0.39%
SECTOR INDICES	14/08/2025	D-o-D	W-o-W	MTD
NGX30	5300.30	-0.20%	-1.21%	2.21%
NGXBNK	1594.14	-0.48%	-0.60%	-1.53%
NGXOILANDGAS	2407.26	-0.75%	-1.01%	-1.21%
NGXINS	1482.67	-8.28%	25.80%	67.17%
NGXIND	5445.27	0.00%	-2.47%	7.71%
NGXPENSION	6863.99	-0.25%	-0.88%	-0.73%
NGXLOTUS	11968.24	0.08%	-1.55%	2.95%

Top Gainers			Top Losers		
JULI	10.00%	₦9.90	₦20.70	-10.00%	WEMABANK
AUSTINLAZ	9.91%	₦2.33	₦7.20	-10.00%	CILEASING
NCR	9.43%	₦8.70	₦7.20	-10.00%	UPDC
THOMASWY	8.19%	₦3.70	₦4.50	-10.00%	LASACO
CHAMS	8.06%	₦2.95	₦3.24	-10.00%	SOVRENINS

MONEY MARKET	14/08/2025	13/08/2025
Open Repo (%)	32.30%	32.10%
Overnight (%)	32.60%	32.50%
TREASURY BILLS YIELD	14/08/2025	13/08/2025
84-Days	16.721	16.72%
175-Days	18.39%	18.57%
357-Days	19.46%	19.47%

EXCHANGE RATE	14/08/2025	13/08/2025
FX Close (₦/\$)	1534.52	1534.83

FGN EUROBONDS	Yield (%)	Price (₦)	Change
7.625 21-NOV-2025	6.27	100.33	0.07
6.50 NOV-28-2027	6.41	100.18	0.06
8.375 MAR-24-2029	7.13	103.89	0.00
8.747 JAN-21-2031	7.76	104.28	-0.03
7.875 16-FEB-2032	8.02	99.26	-0.02
7.625 NOV-28-2047	9.33	84.12	-0.02
9.248 JAN-21-2049	9.40	98.57	-0.01



Alternatives

- Brent prices increased by 1.84% to \$66.84 per barrel at the time of writing.
- WTI crude prices increased by 2.07% to \$63.95 per barrel at the time of writing.
- Gold prices decreased by 0.63% to \$3,335.26 per ounce at the time of writing.

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