

#### Equities Market

- At the close of trading on the Nigerian Stock Exchange (NGX) today, 1.03 billion shares worth ₦17.65 billion exchanged hands in 34,339 deals — representing a 2% decline in volume, a 17% rise in turnover, and a 10% drop in deal count compared to the previous session. Market capitalization stood at ₦90.2 trillion.
- Out of 129 traded equities, 26 advanced while 39 declined. Nigerian Enamelware led the gainers with a 9.95% rise to ₦35.90, followed by Daar Communications (+9.82%), Deap Capital (+9.60%), and Academy Press (+8.43%). On the losing side, Royal Exchange shed 10% to close at ₦2.52, while Dangote Cement (-9.88%), RT Briscoe (-9.87%), and Jaiz Bank (-9.81%) also posted steep losses.
- Universal Insurance topped the activity chart with 130 million units traded, trailed by Aiico Insurance (100 million), Mutual Benefits Assurance (68.5 million), and Prestige Assurance (66.9 million), once again highlighting strong investor interest in insurance counters..

#### Fixed Income and Money Market

##### Money Market

- System liquidity was boosted by the ₦854.46bn OMO maturity. The OBB and OVN rates declined by 30bps each to 32.10% and 32.40%, respectively.

##### Treasury Bills Market

- The Treasury bills secondary market was largely quiet, with some activity seen on the 20 Nov, 5 Feb and 19 Feb bills. The average rate held steady at 17.21%.

##### Bonds Market

- The FGN bond secondary market traded cautiously, with activity concentrated in the 2029s, 2031s, 2033s, and 2053s ahead of the NTB auction.

MARKET OVERVIEW		19/08/2025	18/08/2025	Change
NGXASI		142,613.47	144,857.76	-1.46%
Value Traded		₦17.66 billion	₦12.39 billion	42.52%
Volume Traded		1,027.47 million	991.01 million	3.68%
Market Capitalization		₦90.227 trillion	₦91.646 trillion	-1.55%
SECTOR INDICES	19/08/2025	D-o-D	W-o-W	MTD
NGX30	5199.52	-1.43%	-2.42%	0.27%
NGXBNK	1546.22	-2.06%	-3.99%	-4.49%
NGXOILANDGAS	2382.87	-0.68%	-1.64%	-2.21%
NGXINS	1369.51	-3.86%	-8.55%	54.41%
NGXIND	5207.17	-4.37%	-4.69%	3.00%
NGXPENSION	6737.89	-1.45%	-2.48%	-2.55%
NGXLOTUS	11650.82	-1.96%	-2.73%	0.22%

Top Gainers			Top Losers		
ENAMELWA	9.95%	₦35.90	₦2.52	-10.00%	ROYALEX
DAARCOM	9.82%	₦1.23	₦520.00	-9.88%	DANGCEM
DEAPCAP	9.60%	₦1.94	₦3.56	-9.87%	RTBRISCOE
ACADEMY	8.43%	₦9.00	₦4.32	-9.81%	JAIZBANK
INTBREW	6.95%	₦13.85	₦3.60	-9.77%	LASACO

MONEY MARKET	19/08/2025	18/08/2025
Open Repo (%)	32.10%	32.40%
Overnight (%)	32.40%	32.70%
TREASURY BILLS YIELD	19/08/2025	18/08/2025
79-Days	16.67%	16.68%
170-Days	18.58%	18.35%
352-Days	19.20%	19.08%

EXCHANGE RATE	19/08/2025	18/08/2025
FX Close (₦/\$)	1534.93	1533.37

FGN EUROBONDS	Yield (%)	Price (₦)	Change
7.625 21-NOV-2025	6.24	100.32	0.00
6.50 NOV-28-2027	6.40	100.20	0.05
8.375 MAR-24-2029	7.16	103.76	0.02
8.747 JAN-21-2031	7.91	103.61	0.05
7.875 16-FEB-2032	8.19	98.44	0.08
7.625 NOV-28-2047	9.50	82.77	0.08
9.248 JAN-21-2049	9.57	97.02	0.05



FGN BONDS	Yield (%)	Change	Price (₦)
19.94 20-MAR-2027	16.62	0.00	104.41
14.55 26-APR-2029	16.85	0.42	93.81
18.50 21-FEB-2031	17.71	0.08	102.72
19.00 21-FEB-2034	17.26	0.00	107.60
16.2499 18-APR-2037	16.09	0.00	100.76
15.45 21-JUN-2038	15.87	0.00	97.67
14.80 26-APR-2049	15.81	0.00	93.73
12.98 27-MAR-2050	15.84	0.00	82.35
15.70 21-JUN-2053	16.07	0.00	97.65

GLOBAL MARKET	19/08/2025	D-o-D	W-o-W	M-o-M	YTD
S&P 500	6,415.65	-0.52%	-0.47%	1.89%	9.08%
Nasdaq	21,314.95	-1.46%	-1.69%	2.01%	10.41%
FTSE	9,189.22	0.34%	0.45%	2.19%	12.43%
CAC	7,979.08	1.21%	2.91%	2.00%	8.11%
DAX	24,423.07	0.45%	1.66%	0.55%	22.67%

#### Alternatives

- Brent prices decreased by 0.94% to \$65.98 per barrel at the time of writing.
- WTI crude prices decreased by 1.32% to \$62.78 per barrel at the time of writing.
- Gold prices decreased by 0.52% to \$3,339.00 per ounce at the time of writing.

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