

Equities Market

- At the close of trading on the Nigerian Stock Exchange (NGX) today, 573.68 million shares worth ₦12.86 billion were exchanged in 25,855 deals — reflecting a 21% drop in volume and a 10% decline in deal count compared to the previous session. Market capitalization settled at ₦88.8 trillion.
- Out of 129 traded equities, 17 advanced while 45 declined. Skye Shelter Fund led the gainers with a 9.99% rise to ₦274.15, followed by Jaiz Bank (+9.75%), Secure Electronic Technology (+9.38%), and Omatek Ventures (+5.88%). On the flip side, University Press, Thomas Wyatt Nigeria, International Energy Insurance, and Veritas Kapital Assurance all shed 10% each, closing at ₦6.30, ₦1.62, ₦1.62, and ₦0.45 respectively.
- Fidelity Bank topped the activity chart with 96.1 million units traded, trailed by Veritas Kapital Assurance (36.6m), Universal Insurance (32.9m), and Access Holdings (30.3m).

Fixed Income and Money Market

Money Market

- System liquidity opened at 390.89bn ahead of the OMO auction. The OBB and OVN rates closed unchanged at 26.50% and 27.00%, respectively.

Treasury Bills Market

- The Treasury bills secondary market had limited activity with attention skewed to the longer tenor OMO bill particularly the 7-Apr.

Bonds Market

- The FGN bonds secondary market was bearish as participants expect higher yields at the next bond auction scheduled for Monday.

MARKET OVERVIEW		21/08/2025	20/08/2025	Change
NGXASI		140,332.44	141,566.3	-0.87%
Value Traded		₦12.88 billion	₦12.94 billion	-0.46%
Volume Traded		573.75 million	721.82 million	-20.51%
Market Capitalization		₦88.783 trillion	₦89.565 trillion	-0.87%
SECTOR INDICES	21/08/2025	D-o-D	W-o-W	MTD
NGX30	5121.03	-0.85%	-3.38%	-1.24%
NGXBNK	1534.60	0.47%	-3.73%	-5.21%
NGXOILANDGAS	2384.21	-0.06%	-0.96%	-2.15%
NGXINS	1211.26	-4.69%	-18.31%	36.56%
NGXIND	4996.39	-4.04%	-8.24%	-1.17%
NGXPENSION	6666.43	-0.23%	-2.88%	-3.59%
NGXLOTUS	11559.96	-0.56%	-3.41%	-0.57%

Top Gainers				Top Losers			
SFSREIT	9.99%	₦274.15	₦6.30	-10.00%		UPL	
JAIZBANK	9.75%	₦4.39	₦3.33	-10.00%		THOMASWY	
NSLTECH	9.37%	₦1.05	₦3.24	-10.00%		INTENEGINS	
OMATEK	5.88%	₦1.44	₦1.80	-10.00%		VERITASKAP	
CHAMS	5.00%	₦2.73	₦151.80	-9.96%		BUACEMENT	

MONEY MARKET	21/08/2025	20/08/2025
Open Repo (%)	26.50%	26.50%
Overnight (%)	27.00%	27.00%
TREASURY BILLS YIELD	21/08/2025	20/08/2025
77-Days	16.66%	16.66%
168-Days	18.56%	18.57%
350-Days	19.18%	19.19%

EXCHANGE RATE	21/08/2025	20/08/2025
FX Close (₦/\$)	1535.78	1536.73

FGN EUROBONDS	Yield (%)	Price (₦)	Change
7.625 21-NOV-2025	6.28	100.30	0.04
6.50 NOV-28-2027	6.50	99.99	0.10
8.375 MAR-24-2029	7.27	103.43	0.11
8.747 JAN-21-2031	7.98	103.32	0.07
7.875 16-FEB-2032	8.25	98.12	0.06
7.625 NOV-28-2047	9.57	82.22	0.07
9.248 JAN-21-2049	9.60	96.69	0.03



FGN BONDS	Yield (%)	Change	Price (₦)
19.94 20-MAR-2027	16.61	-0.01	104.41
14.55 26-APR-2029	16.85	0.00	93.81
18.50 21-FEB-2031	17.87	0.16	102.15
19.00 21-FEB-2034	17.19	-0.07	107.93
16.2499 18-APR-2037	16.09	0.00	100.76
15.45 21-JUN-2038	15.87	0.00	97.67
14.80 26-APR-2049	15.81	0.00	93.73
12.98 27-MAR-2050	15.84	0.00	82.35
15.70 21-JUN-2053	16.07	0.00	97.65

GLOBAL MARKET	21/08/2025	D-o-D	W-o-W	M-o-M	YTD
S&P 500	6,370.17	-0.40%	-1.23%	0.96%	8.31%
Nasdaq	21,100.31	-0.34%	-2.42%	0.99%	9.30%
FTSE	9,286.95	-0.25%	1.62%	2.93%	13.63%
CAC	7,936.30	-0.02%	0.85%	2.50%	7.54%
DAX	24,238.60	-0.21%	-0.52%	-0.30%	21.75%

Alternatives

- Brent prices increased by 0.39% to \$67.80 per barrel at the time of writing.
- WTI crude prices increased by 0.37% to \$63.77 per barrel at the time of writing.
- Gold prices decreased by -0.29% to \$3,330.00 per ounce at the time of writing.

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