

Equities Market

- The NGX closed today's trading session with a total of 1.10 billion shares traded in 37,365 deals, corresponding to a market value of ₦33.65 billion. Compared to the previous session, this reflects a 24% increase in volume, a 2% drop in turnover, and a 3% rise in the number of deals. The market capitalization stood at ₦88.4 trillion.
- A total of 127 equities were active in today's session, with 28 gainers and 54 losers. UAC of Nigeria led the gainers' list with a 10% increase to close at ₦80.30, followed by Wema Bank (+10%), Guinness Nigeria (+9.96%), and Skyway Aviation Handling Co. (+9.95%). On the losers' end, The Initiates, AXA Mansard, Learn Africa, and FTN Cocoa Processors all shed 10% each.
- FCMB Group recorded the highest trading volume with 122 million shares, trailed by Universal Insurance (91.5 million), Fidelity Bank (81.1 million), and Regency Alliance Insurance (64.5 million).

Fixed Income and Money Market

Money Market

- System liquidity improved by ₦242.1bn to ₦1.5tn, in the absence of any major funding pressures. Meanwhile, funding rates were mixed, with the Overnight Policy Rate (OPR) declining by 10bps to 26.4%, while the Overnight (O/N) rate inched up by 10bps to 26.98%.

Treasury Bills Market

- The NTB secondary market opened on a bearish tone with Yields climbing on mid-to long-dated papers noticeably the 08 Jan, 04-Jun and 07 May.

Bonds Market

- The bond market traded with mixed sentiment. Overall, average yields climbed by 3bps to 17.75%..

MARKET OVERVIEW		31/07/2025	30/07/2025	Change
NGXASI		139,863.52	139,278.67	0.42%
Value Traded		₦33.649 billion	₦35.397 billion	-4.94%
Volume Traded		1,109.350 million	940.031 million	20.32%
Market Capitalization		₦88.425 trillion	₦88.055 trillion	0.42%
SECTOR INDICES	31/07/2025	D-o-D	W-o-W	MTD
NGX30	5135.68	0.50%	5.06%	8.72%
NGXBNK	1610.53	0.08%	3.56%	6.60%
NGXOILANDGAS	2479.47	0.94%	1.77%	3.65%
NGXINS	889.53	-4.31%	0.38%	20.43%
NGXIND	4885.21	1.35%	7.05%	38.67%
NGXPENSION	6905.18	0.35%	4.97%	8.66%
NGXLOTUS	11503.59	0.13%	8.44%	20.15%

Top Gainers			Top Losers		
WEMABANK	10.00%	₦22.00	₦11.70	-10.00%	MANSARD
UACN	10.00%	₦80.30	₦6.30	-10.00%	LEARNAFRCA
GUINNESS	9.96%	₦117.05	₦5.67	-10.00%	FTNCOCOA
SKYAVN	9.95%	₦90.05	₦13.50	-10.00%	TIP
MECURE	9.69%	₦15.85	₦20.80	-9.96%	IKEJAHOTEL

MONEY MARKET	31/07/2025	30/07/2025
Open Repo (%)	26.40%	26.50%
Overnight (%)	26.98%	26.88%
TREASURY BILLS YIELD	31/07/2025	30/07/2025
70-Days	16.17%	16.17%
161-Days	17.91%	17.77%
343-Days	18.67%	18.69%

EXCHANGE RATE	31/07/2025	30/07/2025
FX Close (₦/\$)	1,533.55	1,533.18

FGN EUROBONDS	Yield (%)	Price (₦)	Change in yield
7.625 21-NOV-2025	6.22	100.39	0.04
6.50 NOV-28-2027	6.74	99.47	-0.04
8.375 MAR-24-2029	7.49	102.77	-0.04
8.747 JAN-21-2031	8.08	102.91	-0.05
7.875 16-FEB-2032	8.35	97.64	-0.07
7.625 NOV-28-2047	9.64	81.65	-0.04
9.248 JAN-21-2049	9.70	95.80	-0.04

FGN BONDS	Yield (%)	Change	Price (₦)
19.94 20-MAR-2027	16.71	-0.21	104.40
14.55 26-APR-2029	16.53	0.00	94.57
18.50 21-FEB-2031	16.69	0.65	106.35
19.00 21-FEB-2034	16.54	0.07	111.03
16.2499 18-APR-2037	15.72	0.00	102.71
15.45 21-JUN-2038	15.68	0.00	98.70
14.80 26-APR-2049	15.50	0.00	95.55
12.98 27-MAR-2050	15.64	0.00	83.35
15.70 21-JUN-2053	15.91	0.07	98.66

GLOBAL MARKET	31/07/2025	D-o-D	W-o-W	M-o-M	YTD
S&P 500	6,348.81	-0.23%	-0.23%	2.32%	7.94%
Nasdaq	21,122.45	-0.03%	0.31%	3.70%	9.41%
FTSE	9,129.20	-0.08%	0.75%	4.20%	10.52%
CAC	7,785.20	-0.99%	-0.83%	1.56%	5.29%
DAX	24,094.30	-0.70%	-0.60%	0.77%	20.32%

Alternatives

- Brent prices decreased by 0.88% to \$71.83 per barrel at the time of writing.
- WTI crude prices decreased by 0.91% to \$69.37 per barrel.
- Gold prices decreased by 0.52% to \$3,291.69 per ounce at the time of writing.

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