

Equities Market

- At the close of trading on the Nigerian Stock Exchange (NGX) today, 947.84 million shares worth ₦17.97 billion were exchanged in 36,006 deals – marking a 48% decline in volume, a 12% rise in turnover, and a 46% increase in deals compared to the previous session. Market capitalization settled at ₦88.2 trillion.
- Out of 128 traded equities, 41 advanced while 18 declined. PZ Cussons Nigeria and University Press topped the gainers' chart with 10% gains each, closing at ₦35.20 and ₦2.75 respectively. They were trailed by Ellah Lakes (+9.94%) and Legend Internet (+9.90%). On the flip side, Nigerian Enamelware led the losers with a 10% drop to ₦35.10, followed by Industrial & Medical Gases (-10%), Union Dicon Salt (-10%), and Thomas Wyatt Nigeria (-10%).
- FCMB Group dominated the activity chart with 461 million units traded, while Universal Insurance (42.2m), Royal Exchange (35.2m), and Zenith Bank (26.7m) followed.

Fixed Income and Money Market

Money Market

- System liquidity opened at N1.960 trillion long. The OBB and OVN rates stood at 26.50% and 26.95% respectively.

Treasury Bills Market

- The Treasury bills market traded calm, with little demand in the Jan–Apr OMO papers, as the NTB average rate closed steady at 17.23%.

Bonds Market

- The FGN bonds secondary market traded with a bullish tone, as interest in the 2031s and 2033s drove activity, pushing average yield down 37bps to 16.63%.

MARKET OVERVIEW	08/09/2025	04/09/2025	Change
NGXASI	139,394.75	138,980.01	0.30%
Value Traded	₦17.972 billion	₦15.984 billion	12.44%
Volume Traded	947.87 million	1,818.99 million	-47.89%
Market Capitalization	₦88.199 trillion	₦87.937 trillion	0.30%

SECTOR INDICES	08/09/2025	D-o-D	W-o-W	MTD
NGX30	5082.13	0.11%	-0.66%	0.11%
NGXBNK	1497.46	-0.53%	-2.04%	-0.53%
NGXOILANDGAS	2363.19	0.00%	-0.77%	-0.32%
NGXINS	1319.46	3.16%	2.79%	2.85%
NGXIND	4871.83	0.02%	-2.07%	-1.23%
NGXPENSION	6583.04	-0.25%	-1.15%	-0.56%
NGXLOTUS	11342.71	0.49%	-1.25%	-0.67%

Top Gainers



Top Losers

FGN BONDS	Yield (%)	Change	Price (₦)
19.94 20-MAR-2027	17.25	0.13	103.47
14.55 26-APR-2029	17.07	0.01	93.32
18.50 21-FEB-2031	17.47	0.00	103.51
19.00 21-FEB-2034	16.70	-0.24	110.18
16.2499 18-APR-2037	15.97	0.00	101.40
15.45 21-JUN-2038	16.00	0.00	96.99
14.80 26-APR-2049	15.81	0.00	93.73
12.98 27-MAR-2050	15.84	0.00	82.35
15.70 21-JUN-2053	16.01	0.00	98.02

MONEY MARKET	08/09/2025	04/09/2025
Open Repo (%)	26.50%	26.50%
Overnight (%)	26.95%	27.00%

TREASURY BILLS YIELD	08/09/2025	04/09/2025
87-Days	17.16%	17.19%
178-Days	18.81%	18.94%
360-Days	20.83%	19.94%

EXCHANGE RATE	08/09/2025	04/09/2025
FX Close (₦/\$)	1506.84	1,514.87

FGN EUROBONDS	Yield (%)	Price (₦)	Change
7.625 21-NOV-2025	6.61	100.17	0.15
6.50 NOV-28-2027	6.31	100.38	-0.12
8.375 MAR-24-2029	6.98	104.31	-0.15
8.747 JAN-21-2031	7.72	104.44	-0.19
7.875 16-FEB-2032	7.95	99.60	-0.18
7.625 NOV-28-2047	9.20	85.14	-0.20
9.248 JAN-21-2049	9.24	100.03	-0.20

GLOBAL MARKET	08/09/2025	D-o-D	W-o-W	M-o-M	YTD
S&P 500	6,498.54	0.26%	0.59%	1.71%	10.49%
Nasdaq	21,798.70	0.45%	1.60%	1.63%	12.92%
FTSE	9,232.50	0.26%	0.49%	0.98%	11.77%
CAC	7,744.20	0.90%	0.52%	1.62%	4.74%
DAX	23,824.60	0.96%	-0.32%	-0.09%	18.98%

Alternatives

- Brent prices decreased by 2.61% to \$67.33 per barrel at the time of writing.
- WTI crude prices decreased by 2.74% to \$63.79 per barrel at the time of writing.
- Gold prices increased by 0.68% to \$3,558.79 per ounce at the time of writing.



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