

MONDAY, 13TH OCTOBER 2025

Equities Market

- The Nigerian Stock Exchange (NGX) closed its first weekday session with a total of 624.6 million shares traded in 31,531 deals, amounting to a market value of NGN 13.47 billion. This reflects a 62% increase in trading volume, a 29% rise in turnover, and a 45% uptick in the number of deals compared to the previous trading day.
- Out of 129 equities that traded, 24 recorded gains while 26 declined. Sovereign Trust Insurance led the gainers with a 9.97% increase to NGN 3.53 per share, followed by Transcorp Power, Consolidated Hallmark Holdings, and Haldane McCall. On the losing side, Regency Alliance Insurance dropped the most, down 17.58% to NGN 1.36.
- Consolidated Hallmark Holdings posted the highest volume of shares traded at 210 million, trailed by Fidelity Bank with 47.5 million, Chams with 44 million, and Universal Insurance Company with 29.9 million shares.

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦2.03 trillion long. The OBB and OVN rates stood at 24.50% and 24.90%, respectively.

Treasury Bills Market

- The Treasury bills market opened the week mixed, as yields on long-dated papers moved in different directions. The 18-Jun-26 and 08-Oct-26 bills recorded slight declines, while the 23-Jul-26 and 20-Aug-26 bills inched higher. Overall, the average yield rose by 1bp to 16.07%.

Bonds Market

- The FGN bond market opened the week quiet, with trades focused on short- to mid-term maturities. The DMO also released its Q4 2025 issuance calendar, featuring re-openings of the AUG 2030 and JAN 2032 bonds. Overall, the average rate held steady at 15.98%.

FGN BONDS	Yield (%)	Change	Price (₦)
19.94 20-MAR-2027	16.01	-0.02	104.85
14.55 26-APR-2029	16.16	0.00	95.77
18.50 21-FEB-2031	16.10	0.00	108.34
19.00 21-FEB-2034	15.73	0.00	114.86
16.2499 18-APR-2037	15.68	0.00	103.00
15.45 21-JUN-2038	15.86	0.00	97.72
14.80 26-APR-2049	15.47	0.00	95.76
12.98 27-MAR-2050	15.46	0.00	84.38
15.70 21-JUN-2053	15.40	0.00	101.83

GLOBAL MARKET	13/10/2025	D-o-D	W-o-W	M-o-M	YTD
S&P 500	6,626.80	1.24%	-1.68%	0.63%	12.70%
Nasdaq	22,524.92	1.43%	-1.82%	1.74%	16.68%
FTSE	9,436.90	0.12%	-0.42%	1.68%	15.49%
CAC	7,901.00	-0.12%	-0.87%	0.99%	7.07%
DAX	24,352.60	0.48%	-0.12%	3.05%	22.32%

Alternatives

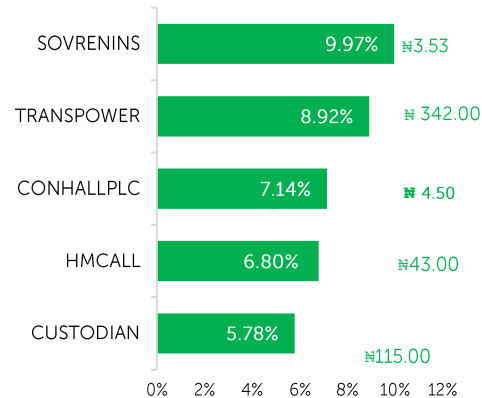
- Brent prices increased by 2.00% to \$63.42 per barrel at the time of writing.
- WTI crude prices increased by 2.48% to \$59.68 per barrel at the time of writing.
- Gold prices increased by 2.10% to \$4,097.64 per ounce at the time of writing.

Disclaimer:

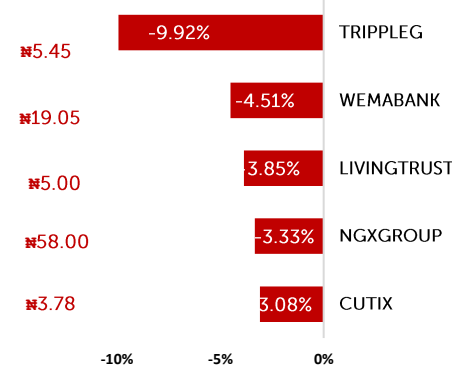
This report's content is solely for informational purposes and should not be considered investment or financial advice, nor as a recommendation of any investment product. It does not take into account the specific circumstances, investment goals, or financial situations of any individual or entity. CFG Africa Limited, its affiliates, successors, employees, and third-party service providers are not liable for any consequences arising from reliance on the information or content presented in this report.

Market Overview		13/10/2025	10/10/2025	Change
NGXASI		147,717.22	146,988.04	0.50%
Value Traded		₦13.472 billion	₦11.263 billion	19.62%
Volume Traded		624.608 million	386.569 million	61.58%
Market Capitalization		93.760 trillion	93.296 trillion	0.50%
Sector Indices	13/10/2025	D-o-D	W-o-W	MTD
NGX30	5,389.57	0.5%	1.96%	3.29%
NGXBNK	1,522.91	0.16%	0.46%	0.41%
NGXOILANDGAS	2,659.47	-0.03%	0.42%	5.28%
NGXINS	1,284.03	2.11%	0.67%	7.35%
NGXIND	5,327.47	0.66%	4.19%	5.12%
NGXPENSION	6,896.53	0.19%	1.17%	2.36%
NGXLOTUS	12,375.38	0.16%	2.50%	4.25%

Top Gainers



Top Losers



MONEY MARKET	13/10/2025	10/10/2025
Open Repo (%)	24.50%	24.50%
Overnight (%)	24.90%	24.97%
TREASURY BILLS YIELD	13/10/2025	10/10/2025
87-Days	16.41%	15.80%
178-Days	17.28%	15.94%
360-Days	18.12%	15.41%
EXCHANGE RATE	13/10/2025	10/10/2025
FX Close (₦/\$)	1,457.51	1,455.17

FGN EUROBONDS	Yield (%)	Price (₦)	Change
7.625 21-NOV-2025	6.73	100.08	-0.04
6.50 NOV-28-2027	6.47	99.87	0.09
8.375 MAR-24-2029	7.70	101.54	0.15
8.747 JAN-21-2031	8.03	102.45	0.13
7.875 16-FEB-2032	8.20	97.55	0.18
7.625 NOV-28-2047	9.16	84.63	0.11
9.248 JAN-21-2049	9.20	99.43	0.11



GROW YOUR WEALTH BY INVESTING WITH US TODAY

