

Equities Market

- The Nigerian equities market recorded 569.2 million shares traded in 45,669 deals, valued at ₦32.18bn, reflecting a 21% increase in volume but a 25% decline in deals compared to the previous session. Market capitalization closed higher at ₦132.5tn, indicating improved market value despite mixed activity.
- Market breadth was positive, with 40 gainers against 26 losers, signalling stronger buying interest. Top gainers included Stanbic IBTC Holdings (+10.00%), Ecobank Transnational (+10.00%), Nigerian Exchange Group (+9.97%), and Cornerstone Insurance Company (+9.94%). On the downside, Fortis Global Insurance (-8.20%), McNichols (-8.17%), Academy Press (-6.96%), and International Energy Insurance (-6.88%) led the laggards.
- In terms of volume, Access Holdings led with 67.5 million shares, followed by Zenith Bank (39.7m), VFD Group (37.6m), and Guaranty Trust Holding Company (30.6m), highlighting continued dominance of financial stocks in trading activity.

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦5.912tn. The OBB rate remained unchanged at 22.00%, while the OVN rate closed at 22.29%.

Treasury Bills Market

- The Treasury bills market traded on a mixed note, with activity concentrated on long-dated maturities, particularly the 7 Jan, 21 Jan, 4 Feb, and 11 Mar bills. The 11 Mar bill traded at 16.20%/15.95%. Overall, the average T-bill rate closed at 15.99%.

Bonds Market

- The FGN bond market traded on a calm note, with limited activity observed across the mid-dated maturities, particularly the 2033s and 2034s. The 2034s were quoted at 16.45%/16.30%, while the 2033s at 16.50%/16.40%. Overall, the average bond yield closed at 15.60%.

FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	16.08	0.00	96.68
14.55 26-APR-2029	15.99	0.00	96.62
18.50 21-FEB-2031	16.37	0.00	106.89
19.00 21-FEB-2034	16.40	0.19	111.18
16.2499 18-APR-2037	15.31	0.00	104.90
15.45 21-JUN-2038	15.24	0.00	101.06
14.80 26-APR-2049	14.46	0.00	102.26
12.98 27-MAR-2050	14.39	0.00	90.54
15.70 21-JUN-2053	14.48	0.00	108.19

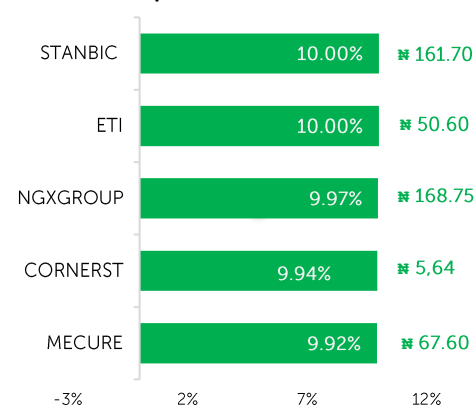
GLOBAL MARKET	14/04/2026	D-o-D	W-o-W	M-o-M	YTD
S&P 500	6,967.38	1.18%	2.72%	5.05%	1.78%
Nasdaq	23,639.08	1.98%	4.44%	6.94%	1.66%
FTSE	10,609.06	0.25%	2.51%	2.82%	6.61%
CAC	8,327.86	1.10%	5.30%	4.94%	1.62%
DAX	24,044.22	1.26%	4.90%	2.04%	-2.02%

Alternatives

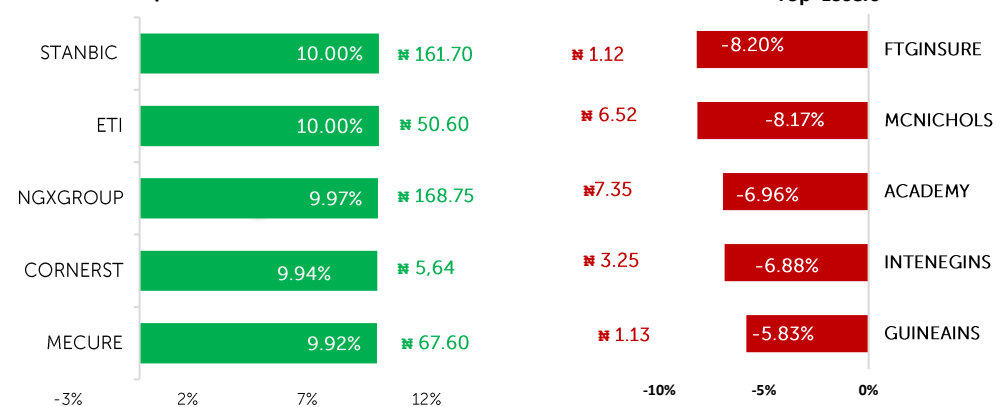
- Brent prices increased by 0.66% to \$94.83 per barrel at the time of writing.
- WTI crude declined by -0.34% to \$91.00 per barrel at the time of writing.
- Gold prices decreased by -0.70% to \$4,808.40 per ounce at the time of writing.

MARKET OVERVIEW	14/04/2026	13/04/2026	Change	
NGXASI	205,831.38	204,458.86	0.67%	
Value Traded	₦32.259 billion	₦32.449 billion	-0.61%	
Volume Traded	569.30 million	470.008 million	21.21%	
Market Capitalization	₦132.492 trillion	₦131.609 trillion	0.67%	
SECTOR INDICES	14/04/2026	D-o-D	W-o-W	MTD
NGX30	7476.37	0.70%	1.91%	24.99%
NGXBANK	2063.17	1.97%	5.74%	28.03%
NGXOILANDGAS	4686.03	4.35%	6.90%	51.19%
NGXINS	1215.98	0.65%	-0.64%	-6.66%
NGXIND	8908.5	0.71%	1.81%	48.95%
NGXPENSION	10159.88	1.76%	4.00%	31.64%
NGXLOTUS	20194.71	0.18%	1.05%	34.67%

Top Gainers



Top Losers



MONEY MARKET	14/04/2026	13/04/2026
Open Repo (%)	22.00	22.00
Overnight (%)	22.29	22.19
TREASURY BILLS YIELD	14/04/2026	13/04/2026
86-Days	16.26	16.29
177-Days	17.27	17.21
359-Days	18.64	18.71
EXCHANGE RATE	14/04/2026	13/04/2026
FX Close (₦/\$)	1,343.77	1,356.19
FX Close (₦/£)	1,585.51	1,587.69
FX Close (₦/€)	1,824.57	1,825.15

FGN EUROBONDS	Yield (%)	Price (₦)	Change
6.50 NOV-28-2027	5.99	100.76	-0.10
8.375 MAR-24-2029	5.88	106.63	-0.15
8.747 JAN-21-2031	6.82	107.69	-0.20
7.875 16-FEB-2032	6.89	104.65	-0.20
7.625 NOV-28-2047	7.99	96.27	-0.12
9.248 JAN-21-2049	8.13	111.47	-0.08



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