

Equities Market

- The Nigerian equities market recorded 706.4 million shares traded in 46,231 deals, valued at ₦41.88bn, reflecting a 24% increase in volume and a 30% rise in turnover compared to the previous session. Market capitalization closed higher at ₦134.8tn, indicating stronger investor participation and improved market value.
- Market breadth was negative, with 37 gainers against 39 losers, signaling mixed sentiment despite strong activity. Top gainers included Airtel Africa (+10.00%), Aradel Holdings (+10.00%), Ecobank Transnational (+9.98%), and Trans-Nationwide Express (+9.89%). On the downside, Austin Laz & Company (-9.77%), John Holt (-9.72%), Computer Warehouse Group (-7.22%), and Conoil (-6.80%) led the laggards.
- In terms of volume, Zenith Bank led with 73.3 million shares, followed by Tantalizers (56.5m), United Bank for Africa (49.8m), and Access Holdings (38.1m), highlighting sustained interest in banking and consumer-related stocks.

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦3.793tn. The OBB rate remained unchanged at 22.00%, while the OVN rate closed at 22.20%.

Treasury Bills Market

- The Treasury bills market saw improved activity which was concentrated on mid- to long-dated papers, particularly the 7 Jan, 18 Feb, 25 Mar, and 8 Apr maturities. The 7 Jan bill was offered at 16.25%, while the 25 Mar bill was quoted at 16.20%/15.95%. Overall, the average T-bill rate edged higher to close at 16.03%.

Bonds Market

- The FGN bond market sustained a bearish sentiment. The 2035s were quoted at 16.35%/16.25%, while the 2033s traded at 16.53%/16.45%. Inflation increased to 15.38% from 15.06% in the previous month, indicating a rise in price pressures. Overall, the average bond yield remained unchanged at 15.60%.

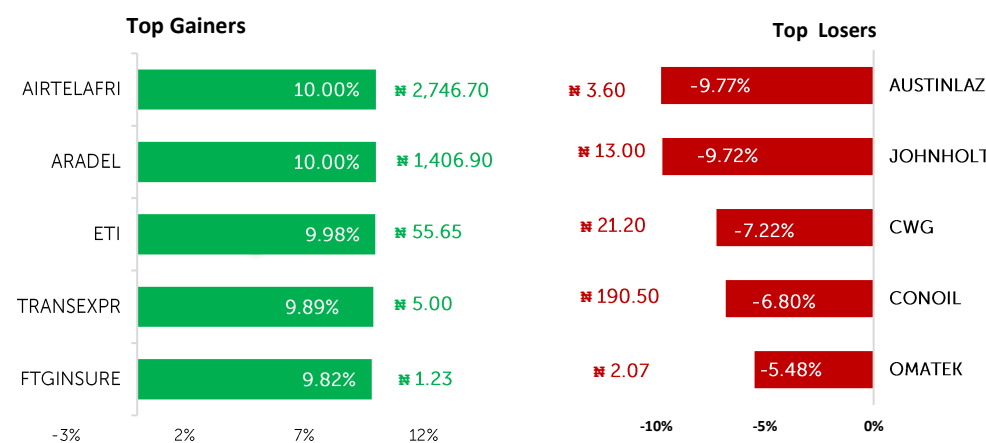
FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	16.08	0.00	96.68
14.55 26-APR-2029	15.99	0.00	96.62
18.50 21-FEB-2031	16.37	0.00	106.89
19.00 21-FEB-2034	16.40	0.00	111.18
16.2499 18-APR-2037	15.31	0.00	104.90
15.45 21-JUN-2038	15.24	0.00	101.06
14.80 26-APR-2049	14.46	0.00	102.26
12.98 27-MAR-2050	14.39	0.00	90.54
15.70 21-JUN-2053	14.48	0.00	108.19

GLOBAL MARKET	15/04/2026	D-o-D	W-o-W	M-o-M	YTD
S&P 500	7,022.95	0.80%	2.91%	4.83%	2.59%
Nasdaq	24,016.02	1.59%	5.23%	7.34%	3.28%
FTSE	10,559.58	-0.47%	-0.46%	2.34%	6.11%
CAC	8,274.57	-0.64%	0.13%	4.27%	0.97%
DAX	24,066.70	0.09%	-0.06%	2.13%	-1.93%

Alternatives

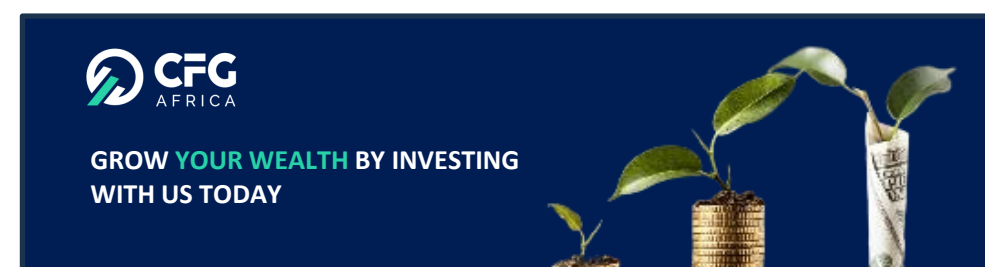
- Brent prices decreased by 0.08% to \$94.85 per barrel at the time of writing.
- WTI crude rose by 0.40% to \$91.66 per barrel at the time of writing.
- Gold prices increased by 0.77% to \$4,827.03 per ounce at the time of writing.

MARKET OVERVIEW	15/04/2026	14/04/2026	Change	
NGXASI	209,317.41	205,831.38	1.69%	
Value Traded	₦41.876 billion	₦32.259 billion	29.85%	
Volume Traded	706.39 million	569.30 million	24.08%	
Market Capitalization	₦134.77 trillion	₦132.492 trillion	1.72%	
SECTOR INDICES	15/04/2026	D-o-D	W-o-W	MTD
NGX30	7613.01	1.83%	3.45%	27.28%
NGXBANK	2128.17	3.15%	7.15%	32.07%
NGXOILANDGAS	4884.66	4.24%	9.13%	57.60%
NGXINS	1199.77	-1.33%	-1.62%	-7.90%
NGXIND	8900.27	-0.09%	1.91%	48.81%
NGXPENSION	10440.24	2.76%	5.76%	35.27%
NGXLOTUS	20605.59	2.03%	3.20%	37.41%



MONEY MARKET	15/04/2026	14/04/2026
Open Repo (%)	22.00	22.00
Overnight (%)	22.20	22.29
TREASURY BILLS YIELD	15/04/2026	14/04/2026
85-Days	16.27	16.26
176-Days	17.27	17.27
358-Days	18.78	18.64
EXCHANGE RATE	15/04/2026	14/04/2026
FX Close (₦/\$)	1,343.74	1,343.77
FX Close (₦/£)	1,585.08	1,585.51
FX Close (₦/€)	1,822.92	1,824.57

FGN EUROBONDS	Yield (%)	Price (₦)	Change
6.50 NOV-28-2027	5.86	100.96	-0.13
8.375 MAR-24-2029	5.91	106.55	0.03
8.747 JAN-21-2031	6.84	107.62	0.02
7.875 16-FEB-2032	6.90	104.59	0.01
7.625 NOV-28-2047	8.02	95.99	0.03
9.248 JAN-21-2049	8.15	111.24	0.02



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