

MONDAY, 27TH APRIL 2026

Equities Market

- The Nigerian equities market recorded a stronger trading session, with 678.0 million shares exchanged in 82,579 deals, valued at ₦44.04bn. This represents an 8% increase in volume and a significant 50% rise in deals compared to the previous trading day, while market capitalization closed at ₦144tn (\$106bn).
- Market breadth was slightly negative, with 36 gainers against 40 losers, reflecting mixed investor sentiment. Top gainers included Abbey Mortgage Bank (+9.26%), Zichis Agro Allied Industries (+8.91%), Wema Bank (+8.80%), and NPF Microfinance Bank (+8.19%). On the downside, Zenith Bank (-10.34%), First HoldCo (-10.00%), United Bank for Africa (-10.00%), and Trans-Nationwide Express (-10.00%) led the laggards.
- In terms of trading volume, Zenith Bank led with 76.1 million shares, followed by Wema Bank (49.9m), Access Holdings (39.1m), and Tantalizers (30m), highlighting continued strong participation in banking and consumer-facing stocks.

Fixed Income and Money Market

Money Market

- System liquidity closed at ₦4.52tn. The OBB and OVN rates remained unchanged at 22.00% and 22.20% respectively.

Treasury Bills Market

- The Treasury bills market traded on a calm note, with little activity observed across the curve. The 18-Feb bill was quoted at 16.50%/16.25%. In the OMO segment, activity remained calm with the 1-Sep bill quoted at 20.00%/19.80%. Overall, the average T-bills rate closed at 16.05%.

Bonds Market

- The FGN bond market traded on a calm note, with limited activity observed across the curve as attention shifted to the bond auction. The DMO offered ₦300bn, ₦100bn, and ₦300bn across the 2030, 2032, and 2035 maturities respectively, attracting subscriptions of ₦46.84bn, ₦167.04bn, and ₦559.02bn. Allotments came in at ₦181.94bn, ₦18.72bn, and ₦211.24bn, with stop rates settling at 16.30%, 16.50%, and 16.59% across the three tenors. Overall, the average bond yield closed at 15.75%.

FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	16.71	0.00	95.77
14.55 26-APR-2029	16.01	0.00	96.62
18.50 21-FEB-2031	16.60	0.00	106.07
19.00 21-FEB-2034	16.28	0.00	111.74
16.2499 18-APR-2037	15.31	0.00	104.90
15.45 21-JUN-2038	15.24	0.00	101.06
14.80 26-APR-2049	14.46	0.00	102.26
12.98 27-MAR-2050	14.39	0.00	90.54
15.70 21-JUN-2053	14.48	0.00	108.19

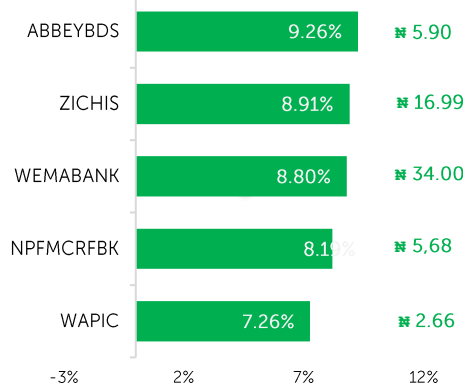
GLOBAL MARKET	27/04/2026	D-o-D	W-o-W	M-o-M	YTD
S&P 500	7,173.91	0.12%	1.56%	12.64%	4.80%
Nasdaq	24,887.10	0.20%	2.59%	18.80%	7.02%
FTSE	10,328.65	0.02%	-2.64%	3.61%	4.02%
CAC	8,141.60	-0.01%	-1.12%	5.75%	-0.08%
DAX	24,039.10	-0.26%	-0.99%	7.79%	-1.28%

Alternatives

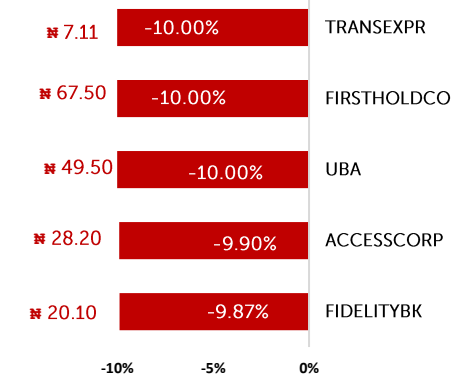
- Brent prices increased by 2.63% to \$111.07 per barrel at the time of writing.
- WTI crude rose by 2.63% to \$98.90 per barrel at the time of writing.
- Gold prices decreased by 1.31% to \$4,620.11 per ounce at the time of writing.

MARKET OVERVIEW	27/04/2026	24/04/2026	Change	
NGXASI	223,602.29	225,722.49	-0.94%	
Value Traded	₦44.136 billion	₦44.136 billion	-0.85%	
Volume Traded	678.174 million	627.174 million	8.06%	
Market Capitalization	₦143.967 trillion	₦145.334 trillion	-0.94%	
SECTOR INDICES	27/04/2026	D-o-D	W-o-W	MTD
NGX30	8,136.96	-1.01%	2.32%	36.04%
NGXBNK	2,257.95	-6.49%	-2.62%	40.12%
NGXOILANDGAS	5,318.26	-0.24%	-0.13%	71.59%
NGXINS	1,201.86	0.15%	0.55%	-7.74%
NGXIND	9,730.12	0.85%	8.23%	62.68%
NGXPENSION	11,254.16	-2.04%	0.52%	45.82%
NGXLOTUS	23,284.82	0.86%	5.65%	52.28%

Top Gainers



Top Losers



MONEY MARKET	27/04/2026	24/04/2026
Open Repo (%)	22.00	22.00
Overnight (%)	22.20	22.20
TREASURY BILLS YIELD	27/04/2026	24/04/2026
73-Days	16.19	16.21%
164-Days	17.17	16.93%
346-Days	18.86	18.89%
EXCHANGE RATE	27/04/2026	24/04/2026
FX Close (₦/\$)	1,364.23	1,353.91
FX Close (₦/£)	1601.12	1589.55
FX Close (₦/€)	1846.36	1832.87

FGN EUROBONDS	Yield (%)	Price (₦)	Change
6.50 NOV-28-2027	5.86	100.94	0.09
8.375 MAR-24-2029	5.83	106.69	0.03
8.747 JAN-21-2031	6.66	108.34	0.11
7.875 16-FEB-2032	6.74	105.83	0.09
7.625 NOV-28-2047	7.85	97.71	0.06
9.248 JAN-21-2049	8.06	112.25	0.05



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