

MONDAY, 03RD AUG 2026

Equities Market

- The Nigerian equities market closed on a firmer note, with the All-Share Index adding 446.85 points (+0.18%) to close at 245,730.53, while market cap rose to ₦158.61tn up from ₦158.32tn at the previous close. A total of 923.01 million shares valued at ₦37.85 billion were traded in 72,544 deals, representing a 2.11% decline in trading volume, an 18.98% drop in turnover.
- Market breadth remained negative, with 29 gainers against 40 losers (78 stocks unchanged). Eterna (+10.00% to ₦36.30) and Caverton Offshore Support Group (+10.00% to ₦5.50) led the gainers on the day's chart, followed by Omatek Ventures (+9.98% to ₦1.78), AVACAP (+9.70% to ₦9.05), and Vitafoam Nigeria (+7.90% to ₦194.00). On the losing side, Ecobank Transnational Incorporated (-9.95% to ₦80.10) topped the decliners, followed by Cadbury Nigeria (-9.92% to ₦58.10), Thomas Wyatt Nigeria (-9.82% to ₦3.95), Coronation Insurance/WAPIC (-9.80% to ₦2.30), and CMFC (-9.79% to ₦3.50).
- Trading activity was led by Access Holdings, which accounted for roughly 166.64 million shares the most active stock by volume while Aradel Holdings led by value traded.

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦5.02tn long. The OBB rate remained unchanged at 22.00% while the OVN rate closed at 22.15%.

Treasury Bills Market

- The Treasury Bills market traded on a bullish note, with activity concentrated on the long end of the curve. The 29-Jul bill was quoted at 16.90%/16.75%, while in the OMO segment, the CBN offered 600 billion across the 113-day and 141-day tenors. Demand was heavily skewed towards the 141-day bill, which cleared at a stop rate of 20.10%, while the 113-day bill recorded no sale. Overall, the average T-bills rate closed at 16.63%.

Bonds Market

- The FGN bond market traded on a calm note, with limited activity observed across the curve. The 2035s and 2037s were offered at 17.00%. Overall, the average bond yield closed at 16.89%.

FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	17.03	-0.23	95.95
14.55 26-APR-2029	17.06	-0.38	104.59
18.50 21-FEB-2031	17.11	-0.09	104.23
19.00 21-FEB-2034	17.32	-0.26	106.90
16.2499 18-APR-2037	17.19	-0.18	95.40
15.45 21-JUN-2038	17.19	-0.33	91.23
14.80 26-APR-2049	15.30	0.00	96.78
12.98 27-MAR-2050	15.79	0.00	82.64
15.70 21-JUN-2053	14.86	0.00	105.51

GLOBAL MARKET	03/08/2026	D-o-D (%)	W-o-W (%)	M-o-M (%)	YTD (%)
S&P 500	7,600.50	1.48	2.53	0.84	11.03
Nasdaq	25,913.90	2.13	3.94	-0.79	11.44
FTSE	10,857.70	-0.36	0.70	1.67	9.11
CAC	8,613.82	1.21	2.47	1.24	5.11
DAX	26,001.31	1.43	2.52	0.86	5.96

Alternatives

- Brent prices increased by 1.35% to \$84.90 per barrel at the time of writing.
- WTI crude increased by 1.11% to \$81.13 per barrel at the time of writing.
- Gold prices increased by 0.99% to \$4,062.54 per ounce at the time of writing.

MARKET OVERVIEW		03/08/2026	31/07/2026	Change
NGXASI		245,730.53	245,283.68	0.18%
Value Traded		₦37.85 billion	₦46.71 billion	-18.98%
Volume Traded		923.01 million	942.98 million	-2.11%
Market Capitalization		₦158.61 trillion	₦158.32 trillion	0.18%
SECTOR INDICES	03/08/2026	D-o-D	W-o-W	MTD
NGX30	9001.16	0.26%	-0.47%	50.48%
NGXBNK	2546.57	0.75%	-0.72%	58.03%
NGXOILANDGAS	5237.40	-0.09%	-0.19%	68.98%
NGXINS	1178.75	-1.78%	1.63%	-9.51%
NGXIND	10546.78	0.21%	0.07%	76.34%
NGXPENSION	12581.60	0.36%	-0.47%	63.02%
NGXLOTUS	23882.32	0.16%	-0.63%	59.26%

Top Gainers				Top Losers			
ETERNA	10.00%	₦ 36.30	₦ 80.10	-9.95%	ETI		
CAVERTON	10.00%	₦ 5.50	₦ 58.10	-9.92%	CADBURY		
OMATEK	9.98%	₦ 1.78	₦ 3.95	-9.82%	THOMASWY		
AVACAP	9.70%	₦ 9.05	₦ 2.30	-9.80%	WAPIC		
VITAFOAM	7.90%	₦ 194.00	₦ 3.50	-9.79%	CMFC		

MONEY MARKET	03/08/2026	31/07/2026
Open Repo (%)	22.00	22.00%
Overnight (%)	22.15	22.14%
TREASURY BILLS YIELD	03/08/2026	31/07/2026
87-Days	16.96%	16.10%
178-Days	17.82%	18.14%
360-Days	20.08%	20.26%
EXCHANGE RATE	03/08/2026	31/07/2026
FX Close (₦/\$)	1,364.83	1,368.22
FX Close (₦/£)	1573.35	1573.29
FX Close (₦/€)	1837.21	1837.12

FGN EUROBONDS	Yield (%)	Price (₦)	Change
6.50 NOV-28-2027	5.89	100.76	-0.10
8.375 MAR-24-2029	6.08	105.46	-0.08
8.747 JAN-21-2031	6.71	105.29	-0.04
7.875 16-FEB-2032	6.90	102.66	-0.06
7.625 NOV-28-2047	7.84	97.81	-0.03
9.248 JAN-21-2049	8.02	112.67	-0.04



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