

TUESDAY, 11TH AUGUST 2026

Equities Market

- The Nigerian equities market traded on a bearish note, with the NGX All-Share Index (ASI) declining by 1,806.18 points (-0.73%) to close at 246,723.57. Despite the daily decline, the index remained positive over the broader periods, recording a 0.78% one-week gain, 1.59% four-week gain, and 58.55% year-to-date gain. Market capitalization stood at ₦159.3tn (USD 117bn).
- Trading activity strengthened significantly, with 3.91 billion shares worth ₦32.34bn exchanged in 45,554 deals. This represented a 397% increase in volume and 27% increase in turnover, while the number of deals declined by 23% compared with the previous session. The sharp rise in volume was largely reflective of increased activity in selected equities during the session.
- Sector performance was mixed, with the NGX Top 30 Index (-0.77%) and Banking Index (-0.46%) recording notable daily declines, while the Insurance (+0.24%) and Oil & Gas (+0.03%) indices posted marginal gains. On a one-week basis, the Banking Index gained 2.15%, followed by the Main Board Index (+1.59%), while the Insurance Index declined 1.85% and the Industrial Index fell 0.43%.

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦6.89tn long. The OBB rate remained unchanged at 22.00% while the OVN rate closed at 22.10%.

Treasury Bills Market

- The Treasury Bills market traded calm with little activity observed across the curve. The 29-Jul bill was quoted at 17.10%/17.00%. In the OMO space, the 22 dec bill was traded at 19.90%. Overall, the average T-bills rate closed at 16.68%.

Bonds Market

- The FGN bond market traded on a bearish note, with selling pressure observed across the curve. The 2035s and 2037s were quoted at 17.55%/17.45%, while the 2038s were quoted at 17.75%/17.55%. Overall, the average bond yield closed higher at 16.73%.

FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	17.04	0.01	96.01
14.55 26-APR-2029	17.00	0.00	94.77
18.50 21-FEB-2031	17.10	0.00	104.27
19.00 21-FEB-2034	17.30	0.00	106.99
16.2499 18-APR-2037	17.36	0.09	94.61
15.45 21-JUN-2038	17.40	0.23	90.29
14.80 26-APR-2049	15.30	0.00	96.78
12.98 27-MAR-2050	15.34	0.00	82.04
15.70 21-JUN-2053	14.83	0.00	105.69

GLOBAL MARKET	11/08/2026	D-o-D (%)	W-o-W (%)	M-o-M (%)	YTD (%)
S&P 500	7,726.76	-0.34	-0.13	2.00	12.87
Nasdaq	26,445.45	-0.60	-0.52	0.62	13.73
FTSE	10,844.19	-0.17	-0.32	3.29	8.97
CAC	8,714.94	-0.13	0.56	4.35	6.34
DAX	26,391.42	0.26	0.72	5.09	7.55

Alternatives

- Brent prices rose by 1.45% to \$88.99 per barrel at the time of writing.
- WTI crude went up by 1.29% to \$83.19 per barrel at the time of writing.
- Gold prices declined by 0.62% to \$4,364.09 per ounce at the time of writing.

MARKET OVERVIEW		11/08/2026	10/08/2026	Change
NGXASI		246,723.57	248,529.75	-0.73%
Value Traded		₦32.38 billion	₦27.01 billion	19.85%
Volume Traded		3.909 billion	1.137 billion	243.77%
Market Capitalization		₦159.25 trillion	₦160.42 trillion	-0.73%
SECTOR INDICES	11/08/2026	D-o-D	W-o-W	MTD
NGX30	9,048.13	-0.78%	0.92%	51.27%
NGXBNK	2,568.37	-0.46%	2.15%	59.38%
NGXOILANDGAS	5,237.70	-0.03%	-0.04%	68.99%
NGXINS	1,144.06	-0.24%	-1.85%	-12.18%
NGXIND	10,501.63	0.00%	-0.43%	75.58%
NGXPENSION	12,654.30	-0.77%	1.16%	63.96%
NGXLOTUS	23,565.15	-0.88%	-1.05%	57.15%

Top Gainers			Top Losers		
UPDCREIT	10.00%	₦ 14.85	₦ 2.89	-9.97%	THOMASWY
FTNCOCOA	9.88%	₦ 8.90	₦ 8.95	-9.60%	AVACAP
CILEASING	8.26%	₦ 5.90	₦ 4.00	-6.32%	INTENEGINS
SOVRENINS	6.74%	₦ 1.90	₦ 11.00	-5.98%	INTBREW
REGALINS	6.33%	₦ 0.84	₦ 0.74	-5.13%	GUINEAINS

MONEY MARKET	11/08/2026	10/08/2026
Open Repo (%)	22.00	22.00
Overnight (%)	22.10	22.09
TREASURY BILLS YIELD	11/08/2026	10/08/2026
86-Days	17.28%	17.07%
177-Days	18.17%	18.18%
331-Days	20.14%	20.21%
EXCHANGE RATE	11/08/2026	10/08/2026
FX Close (₦/\$)	1,364.89	1,360.14
FX Close (₦/£)	1574.92	1,570.52
FX Close (₦/€)	1841.93	1,837.82

FGN EUROBONDS	Yield (%)	Price (₦)	Change
6.50 NOV-28-2027	5.83	100.78	0.03
8.375 MAR-24-2029	6.07	105.46	0.01
8.747 JAN-21-2031	6.66	107.90	0.02
7.875 16-FEB-2032	6.73	105.21	0.01
7.625 NOV-28-2047	7.87	97.49	0.03
9.248 JAN-21-2049	8.06	112.23	0.02



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