DAILY MARKET REPORT

Nigerian Market Highlight: Equity, Fixed Income & Money Market Review

MONDAY, 05th OCTOBER 2026

Equities Market

- The Nigerian equities market closed on a negative note, with market capitalization at ₦162.75tn (USD 123bn). Trading activity strengthened, with 875.27 million shares worth ₦40.87bn traded in 53,797 deals, representing a 57.11% increase in volume and 48.32% increase in turnover compared with the previous trading session.
- Market breadth was negative, with 24 gainers against 29 losers. Sovereign Trust Insurance (+10.00%), FTN Cocoa Processors (+9.97%), Tripple Gee (+9.87%), and Learn Africa (+9.80%) led the gainers, while Critical Minerals Financing Corp (-9.80%), Associated Bus Company (-9.46%), Africa Prudential (-7.31%), and Japaul Gold and Ventures (-6.94%) topped the losers.
- By volume, Access Holdings led with 441.0 million shares, followed by Critical Minerals Financing Corp (57.8 million), United Bank for Africa (45.4 million), and Fidelity Bank (34.3 million).

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦5.04tn long. The OBB rate closed at 20.00% while the OVN rate at 20.54%.

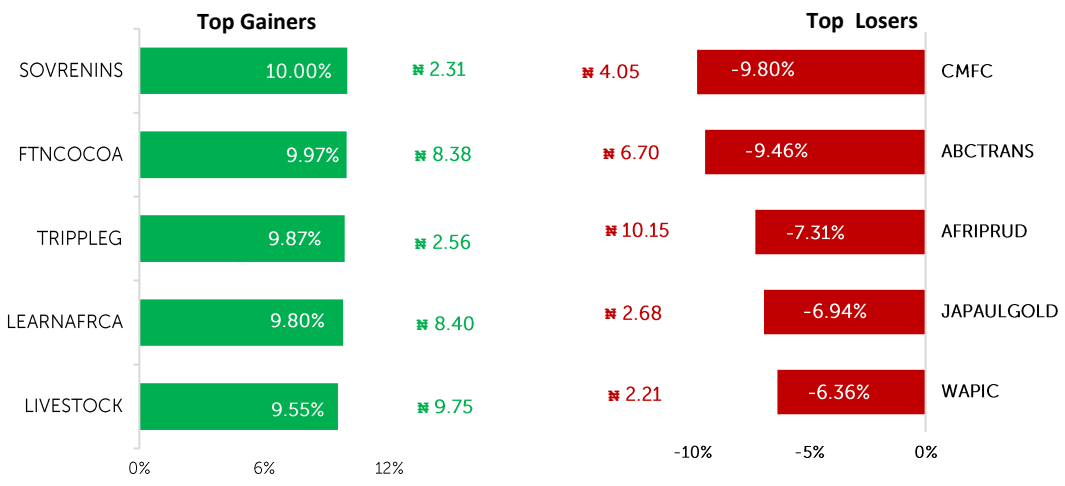
Treasury Bills Market

- The Treasury Bills market traded calm with limited activity observed. In the OMO space, the 22 June bill was quoted at 16.15%/16.10%. Overall, the average T- bills rate closed at 16.40%.

Bonds Market

- The FGN bond market traded bearish as the 2038 bond was quoted at 16.60%/15.50% while the 2035s was quoted at 16.55%/16.45%. Overall, the average bond yield closed at 15.70%.

MARKET OVERVIEW		05/10/2026	02/10/2026	Change
NGXASI		250,667.86	250,808.27	-0.06%
Value Traded		₦40.87 billion	₦27.55 billion	48.32%
Volume Traded		875.27 million	557.12 million	57.11%
Market Capitalization		₦162.75 trillion	₦162.84 trillion	-0.06%
SECTOR INDICES	**05/10/2026**	**D-o-D**	**W-o-W**	**MTD**
NGX30	9,226.07	-0.05%	-0.76%	-0.17%
NGXBNK	2,687.54	0.07%	-2.37%	-0.91%
NGXOILANDGAS	6,243.45	-0.05%	-0.02%	-0.05%
NGXINS	1,087.67	-1.15%	-0.59%	0.05%
NGXIND	10,440.31	0.00%	-0.26%	0.00%
NGXPENSION	13,261.65	-0.04%	-1.32%	-0.32%
NGXLOTUS	23,370.87	-0.35%	-1.00%	-0.27%



FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	15.78	0.00	97.80
14.55 26-APR-2029	15.60	0.00	97.82
18.50 21-FEB-2031	16.25	0.00	106.79
19.00 21-FEB-2034	16.15	0.00	111.97
16.2499 18-APR-2037	16.27	0.00	99.90
15.45 21-JUN-2038	16.22	0.00	95.96
14.80 26-APR-2049	14.60	0.00	101.32
12.98 27-MAR-2050	14.51	0.00	89.83
15.70 21-JUN-2053	14.57	-0.07	107.53

MONEY MARKET	05/10/2026	02/10/2026
Open Repo (%)	20.00	20.40
Overnight (%)	20.54	20.80
TREASURY BILLS YIELD	**05/10/2026**	**02/10/2026**
59-Days	17.49%	17.52%
150-Days	17.82%	17.84%
332–Days	18.52%	18.55%

GLOBAL MARKET	05/10/2026	D-o-D (%)	W-o-W (%)	M-o-M (%)	YTD (%)
S&P 500	7,774.83	0.67	0.41	0.35	13.58
Nasdaq	27,477.31	1.05	1.51	3.36	18.16
FTSE	10,488.50	0.25	-1.93	-2.49	5.40
CAC	7,814.50	-1.06	-3.26	-5.63	-4.65
DAX	25,261.20	0.12	-0.02	-2.73	2.94

EXCHANGE RATE	05/10/2026	02/10/2026
FX Close (₦/$)	1,331.68	1,330.09
FX Close (₦/£)	1,759.16	1,758.92
FX Close (₦/€)	1,491.59	1,496.19

FGN EUROBONDS,	Yield (%)	Price (₦)	Change
6.50 NOV-28-2027	6.56	99.92	0.06
8.375 MAR-24-2029	7.17	102.67	0.05
8.747 JAN-21-2031	7.65	103.94	0.09
7.875 16-FEB-2032	7.80	100.31	0.06
7.625 NOV-28-2047	8.60	90.54	0.07
9.248 JAN-21-2049	8.68	105.56	0.04

Alternatives

- Brent prices decreased by 1.80% to $100.41 per barrel at the time of writing.
- WTI crude declined by 1.93% to $89.35 per barrel at the time of writing.
- Gold prices went down by 0.03% to $4,138.80 per ounce at the time of writing.



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