

Equities Market

- The Nigerian equities market recorded lower trading activity, with 446.99 million shares worth ₦22.95bn traded in 38,808 deals. This represented a 22.83% decline in volume, 36.37% decline in turnover and 5% decline in deals compared with the previous session. Market capitalization stood at ₦162.38tn (\$122bn).
- Market breadth was negative, with 23 gainers against 30 losers across 131 traded equities. Tripple Gee & Co. (+9.96%), Critical Minerals Financing Corp (+9.86%), Champion Breweries (+9.50%), and WAPIC (+9.24%) led the gainers, while Thomas Wyatt Nigeria (-9.74%), Sovereign Trust Insurance (-7.60%), LivingTrust Mortgage Bank (-7.25%), and Neimeth International Pharma (-4.61%) recorded the largest declines.
- Zenith Bank led trading volume with 34.9 million shares, followed by Critical Minerals Financing Corp (32.8m), Access Holdings (25.3m), and Multi-Trex Integrated Foods (24.4m).

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦3.95tn long. The OBB rate closed at 20.00% while the OVN rate closed at 20.65%.

Treasury Bills Market

- The Treasury Bills market opened calm as attention was focused on the auction. The NTB auction recorded strong demand, with total subscriptions of ₦1.77 trillion against ₦900 billion offered and ₦968.47bn allotted. Across the tenors, the 91-day bill had a 15.50% stop rate, the 182-day 15.80% and the 364-day 15.85%. Following the auction the 7-Oct bill was quoted at 16.80% / 16.75%.
- In the OMO space, the market continued bearish with the 6-Apr bill quoted at 17.20%/17.05%. Overall, the average T- bills rate closed higher at 16.47%.

Bonds Market

- The FGN bond market continued bearish as selling pressure was observed on mid-dated maturities. The 2037s was quoted at 16.75%/16.60%. Overall, the average bond yield closed higher at 15.87%.

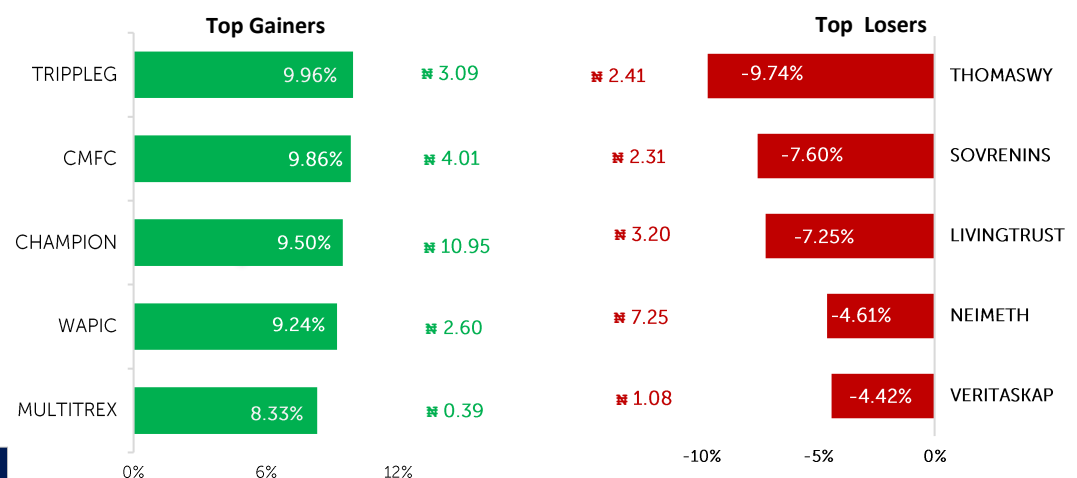
FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	15.78	0.00	97.80
14.55 26-APR-2029	15.60	0.00	97.82
18.50 21-FEB-2031	16.50	0.00	105.99
19.00 21-FEB-2034	16.40	-0.10	110.82
16.2499 18-APR-2037	16.50	0.00	98.75
15.45 21-JUN-2038	16.45	-0.02	94.79
14.80 26-APR-2049	14.60	0.00	101.32
12.98 27-MAR-2050	14.51	0.00	89.83
15.70 21-JUN-2053	14.56	-0.01	107.56

GLOBAL MARKET	07/10/2026	D-o-D (%)	W-o-W (%)	M-o-M (%)	YTD (%)
S&P 500	7,801.74	-0.22	1.76	1.67	13.97
Nasdaq	27,538.69	-0.22	2.48	4.23	18.43
FTSE	10,458.50	-0.80	-1.39	-3.32	5.10
CAC	7,769.21	-1.23	-2.45	-6.38	-5.20
DAX	25,104.36	-1.37	-0.38	-3.47	2.30

Alternatives

- Brent prices increased by 0.24% to \$100.83 per barrel at the time of writing.
- WTI crude declined by 0.57% to \$88.93 per barrel at the time of writing.
- Gold prices went down by 1.37% to \$4,107.39 per ounce at the time of writing.

MARKET OVERVIEW		07/10/2026	06/10/2026	Change
NGXASI		250,096.75	250,273.50	-0.07%
Value Traded		₦22.95 billion	₦36.07 billion	-36.37%
Volume Traded		446.99 million	579.25 million	-22.83%
Market Capitalization		₦162.38 trillion	₦162.49 trillion	-0.07%
SECTOR INDICES	07/10/2026	D-o-D	W-o-W	MTD
NGX30	9,203.79	-0.07%	-0.41%	-0.41%
NGXBNK	2,644.49	-0.36%	-2.49%	-2.49%
NGXOILANDGAS	6,237.88	-0.09%	-0.14%	-0.14%
NGXINS	1,093.69	0.03%	0.61%	0.61%
NGXIND	10,440.80	0.00%	0.01%	0.01%
NGXPENSION	13,189.45	-0.15%	-0.86%	-0.86%
NGXLOTUS	23,399.07	0.02%	-0.15%	-0.15%



MONEY MARKET	07/10/2026	06/10/2026
Open Repo (%)	20.00	20.40
Overnight (%)	20.65	20.79
TREASURY BILLS YIELD	07/10/2026	06/10/2026
57-Days	17.47%	17.48%
148-Days	17.80%	17.81%
330-Days	18.52%	18.53%
EXCHANGE RATE	07/10/2026	06/10/2026
FX Close (₦/\$)	1,331.76	1,330.87
FX Close (₦/£)	1,757.27	1,766.47
FX Close (₦/€)	1,488.49	1,497.46

FGN EUROBONDS	Yield (%)	Price (\$)	Change
6.50 NOV-28-2027	6.47	100.02	0.05
8.375 MAR-24-2029	7.15	102.72	0.11
8.747 JAN-21-2031	7.59	104.13	-0.04
7.875 16-FEB-2032	7.68	100.81	0.08
7.625 NOV-28-2047	8.65	90.10	0.19
9.248 JAN-21-2049	8.73	104.99	0.14



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