

Equities Market

- The Nigerian equities market closed on a negative note, despite higher trading activity, with 492.22 million shares worth ₦38.02bn traded in 38,644 deals. This represented a 10.12% increase in volume and a 65.64% increase in turnover compared with the previous session. Market capitalization stood at ₦161.05tn (\$121bn).
- Market breadth was negative, with 26 gainers against 32 losers across 133 traded equities. E-Tranzact International (+10.00%), Livestock Feeds (+9.09%), Guinea Insurance (+8.97%) and Learn Africa (+8.93%) led the gainers, while Aradel Holdings (-10.00%), Eterna (-10.00%), Cutix (-9.02%) and Critical Minerals Financing Corp (-8.98%) recorded the largest declines.
- Zenith Bank led trading volume with 47.8 million shares, followed by Wema Bank (43.6m), Access Holdings (42.9m) and FCMB Group (32.7m).

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦3.58tn long. The OBB rate closed at 20.40% while the OVN rate closed at 20.82%.

Treasury Bills Market

- The Treasury Bills market opened on calm note with the 7 Oct bill quoted at 15.85%/15.80%. In the OMO space, the market continued bearish with the 6 April quoted at 17.40%/17.20%. Overall, the average T- bills rate closed at 16.47%.

Bonds Market

- The FGN bond market continued bearish as selling pressure was observed across the curve. The 2037s was quoted at 16.90%/16.75% while the 2038s was quoted at 17.00%/16.85%. Overall, the average bond yield closed at 15.87%.

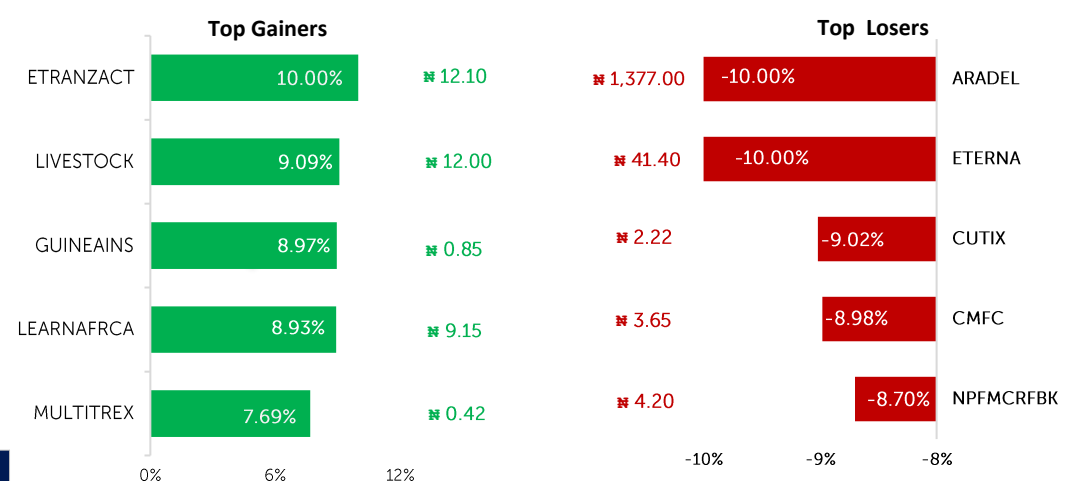
FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	15.78	0.00	97.81
14.55 26-APR-2029	15.60	0.00	97.83
18.50 21-FEB-2031	16.50	0.00	105.99
19.00 21-FEB-2034	16.40	0.00	110.82
16.2499 18-APR-2037	16.50	0.00	98.75
15.45 21-JUN-2038	16.45	0.00	94.79
14.80 26-APR-2049	14.60	0.00	101.32
12.98 27-MAR-2050	14.51	0.00	89.83
15.70 21-JUN-2053	14.56	0.00	107.56

GLOBAL MARKET	08/10/2026	D-o-D (%)	W-o-W (%)	M-o-M (%)	YTD (%)
S&P 500	7,765.36	-0.47	0.55	1.69	13.44
Nasdaq	27,193.34	-1.25	0.01	3.58	16.94
FTSE	10,441.60	-0.16	0.13	-3.42	4.93
CAC	7,729.69	-0.51	-1.35	-7.07	-5.68
DAX	24,806.97	-1.20	-0.53	-4.62	1.09

Alternatives

- Brent prices increased by 3.66% to \$103.87 per barrel at the time of writing.
- WTI crude rose by 3.27% to \$91.17 per barrel at the time of writing.
- Gold prices went up by 0.56% to \$4,146.14 per ounce at the time of writing.

MARKET OVERVIEW		08/10/2026	07/10/2026	Change
NGXASI		248,042.50	250,096.75	-0.82%
Value Traded		₦38.02 billion	₦22.95 billion	65.64%
Volume Traded		492.22 million	446.99 million	10.12%
Market Capitalization		₦161.05 trillion	₦162.38 trillion	-0.82%
SECTOR INDICES	08/10/2026	D-o-D	W-o-W	MTD
NGX30	9,124.73	-0.86%	-1.14%	-1.26%
NGXBNK	2,639.74	-0.18%	-1.71%	-2.67%
NGXOILANDGAS	5,996.24	-3.87%	-4.01%	-4.01%
NGXINS	1,088.85	-0.44%	-1.04%	0.16%
NGXIND	10,440.33	0.00%	0.00%	0.00%
NGXPENSION	13,017.42	-1.30%	-1.88%	-2.16%
NGXLOTUS	22,918.08	-2.06%	-2.28%	-2.20%



MONEY MARKET	08/10/2026	07/10/2026
Open Repo (%)	20.40	20.00
Overnight (%)	20.82	20.65
TREASURY BILLS YIELD	08/10/2026	07/10/2026
56-Days	17.47%	17.47%
147-Days	17.79%	17.80%
329-Days	18.51%	18.52%
EXCHANGE RATE	08/10/2026	07/10/2026
FX Close (₦/\$)	1,332.10	1,331.76
FX Close (₦/£)	1,758.51	1,757.27
FX Close (₦/€)	1,489.66	1,488.49

FGN EUROBONDS	Yield (%)	Price (\$)	Change
6.50 NOV-28-2027	6.36	100.14	-0.11
8.375 MAR-24-2029	7.16	102.68	0.01
8.747 JAN-21-2031	7.60	104.09	0.01
7.875 16-FEB-2032	7.76	100.47	0.08
7.625 NOV-28-2047	8.68	89.85	0.03
9.248 JAN-21-2049	8.80	104.37	0.07



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