

WEDNESDAY, 30th SEPTEMBER 2026

Equities Market

- The Nigerian equities market closed on a negative note, with market capitalization at ₦163.1tn (USD 123bn). Trading activity improved, with 1.03 billion shares worth ₦53.63bn traded in 44,165 deals, representing an 88.71% increase in volume, 56.39% increase in turnover, and a 6% decline in deals compared with the previous session.
- Market breadth was negative, with 25 gainers against 28 losers across 132 traded equities. Haldane McCall (+10.00%), Critical Minerals Financing Corp (+9.92%), Cornerstone Insurance (+9.80%), and LivingTrust Mortgage Bank (+9.79%) led the gainers, while Learn Africa (-10.00%), Thomas Wyatt Nigeria (-9.80%), Sovereign Trust Insurance (-6.78%), and Guinea Insurance (-6.67%) recorded the largest declines.
- VFD Group led with 367.0 million shares, followed by Abbey Bank (72.4m), Chams (63.9m), and Guaranty Trust Holding (38.5m).

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦4.70tn long. The OBB rate and the OVN rate closed lower at 20.00% and 20.39% respectively.

Treasury Bills Market

- The Treasury Bills market traded on a calm note, with limited activity seen while the OMO segment equally traded calm, with the 22-Jun and 23-Mar bills quoted at 16.10%/16.05% and 16.85%/16.70%, respectively. Overall, the average T-bills rate closed at 16.46%.

Bonds Market

- The FGN bond market traded on a calm note, with the 2038s quoted at 16.45%/16.35%, while the 2037s was offered at 16.39%. Overall, the average bond yield closed at 15.69%.

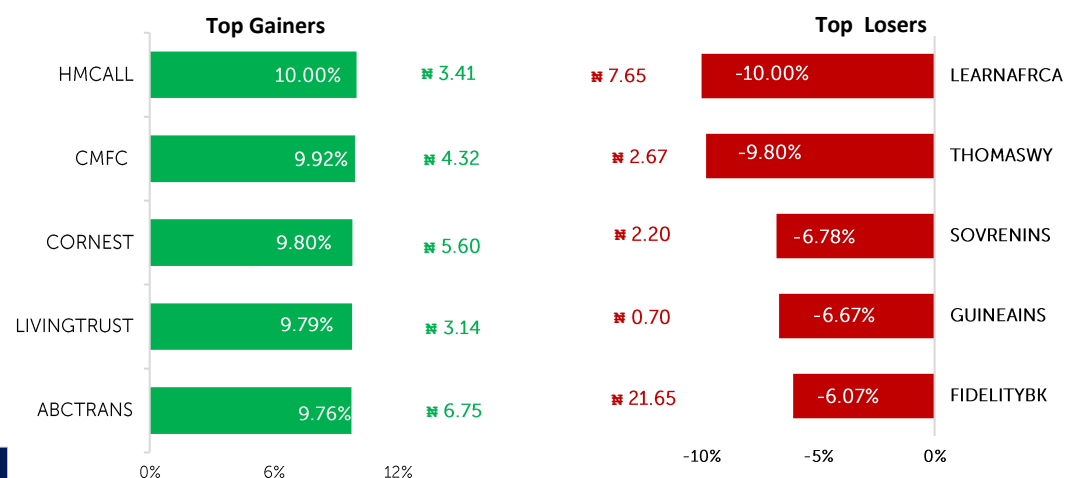
FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	15.78	0.00	97.78
14.55 26-APR-2029	15.60	0.00	97.80
18.50 21-FEB-2031	16.15	0.12	107.13
19.00 21-FEB-2034	16.15	0.05	111.99
16.2499 18-APR-2037	16.32	0.04	99.61
15.45 21-JUN-2038	16.24	0.00	95.85
14.80 26-APR-2049	14.60	0.00	101.31
12.98 27-MAR-2050	14.51	0.00	89.84
15.70 21-JUN-2053	14.56	0.00	107.55

GLOBAL MARKET	30/09/2026	D-o-D (%)	W-o-W (%)	M-o-M (%)	YTD (%)
S&P 500	7,651.54	-0.25	-0.71	-0.45	11.77
Nasdaq	26,861.06	0.24	-0.28	1.86	15.51
FTSE	10,606.60	-0.29	-0.93	-1.70	6.58
CAC	7,965.51	-0.90	-1.96	-4.44	-2.82
DAX	25,199.19	-0.79	-0.83	-4.03	2.69

Alternatives

- Brent prices decreased by 0.75% to \$97.29 per barrel at the time of writing.
- WTI crude declined by 1.02% to \$89.50 per barrel at the time of writing.
- Gold prices rose by 0.68% to \$4,185.01 per ounce at the time of writing.

MARKET OVERVIEW		30/09/2026	29/09/2026	Change
NGXASI		251,211.67	251,913.20	-0.28%
Value Traded		₦53.63 billion	₦34.29 billion	56.39%
Volume Traded		1.03 billion	548.67 million	88.71%
Market Capitalization		₦163.10 trillion	₦163.53 trillion	-0.26%
SECTOR INDICES	30/09/2026	D-o-D	W-o-W	MTD
NGX30	9,241.53	-0.31%	-0.03%	3.03%
NGXBNK	2,712.10	-0.58%	-1.33%	3.36%
NGXOILANDGAS	6,246.86	0.04%	3.86%	18.86%
NGXINS	1,087.10	-1.01%	-0.56%	-0.18%
NGXIND	10,440.27	0.66%	-0.22%	1.25%
NGXPENSION	13,304.25	-0.60%	-0.05%	4.28%
NGXLOTUS	23,434.63	-0.59%	-0.36%	2.33%



MONEY MARKET	30/09/2026	29/09/2026
Open Repo (%)	20.00	20.50
Overnight (%)	20.39	20.86
TREASURY BILLS YIELD	30/09/2026	29/09/2026
64-Days	17.53%	17.54%
155-Days	17.86%	17.97%
337-Days	18.70%	18.59%
EXCHANGE RATE	30/09/2026	29/09/2026
FX Close (₦/\$)	1,329.16	1,330.47
FX Close (₦/£)	1,765.92	1,759.95
FX Close (₦/€)	1,509.49	1,508.98

FGN EUROBONDS	Yield (%)	Price (₦)	Change
6.50 NOV-28-2027	6.25	100.26	-0.02
8.375 MAR-24-2029	6.77	103.59	0.01
8.747 JAN-21-2031	7.31	105.22	0.05
7.875 16-FEB-2032	7.46	101.79	0.01
7.625 NOV-28-2047	8.29	93.40	0.00
9.248 JAN-21-2049	8.44	108.00	0.00



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