DAILY MARKET REPORT

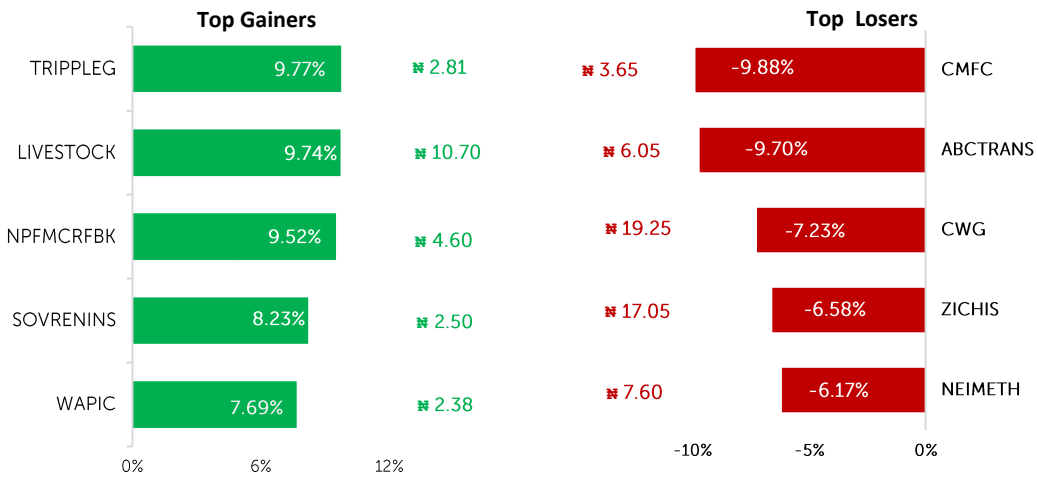
Nigerian Market Highlight: Equity, Fixed Income & Money Market Review

TUESDAY, 06th OCTOBER 2026

Equities Market

- The Nigerian equities market recorded weaker trading activity, with 579.25m shares worth ₦36.07bn traded in 40,979 deals, representing declines of 33.82% in volume, 11.75% in turnover and 24% in deals compared with the previous session. Market capitalization stood at ₦162.49tn ($123bn), while market breadth remained negative with 26 gainers against 34 losers.
- Tripple Gee (+9.77%), Livestock Feeds (+9.74%), NPF Microfinance Bank (+9.52%) and Sovereign Trust Insurance (+8.23%) led the gainers, while Critical Minerals Financing Corp (-9.88%), Associated Bus Company (-9.70%), Computer Warehouse Group (-7.23%) and Zichis Agro-Allied Industries (-6.58%) recorded the largest declines.
- Access Holdings remained the most actively traded stock by volume, with 193.0m shares exchanged, followed by UBA (32.7m), Zenith Bank (30.8m) and Fidelity Bank (29.9m).

MARKET OVERVIEW		06/10/2026	05/10/2026	Change
NGXASI		250,273.50	250,667.86	-0.16%
Value Traded		₦36.07 billion	₦40.87 billion	-11.75%
Volume Traded		579.25 million	875.27 million	-33.82%
Market Capitalization		₦162.49 trillion	₦162.75 trillion	-0.16%
SECTOR INDICES	**06/10/2026**	**D-o-D**	**W-o-W**	**MTD**
NGX30	9,210.07	-0.17%	-0.65%	-0.34%
NGXBNK	2,653.93	-1.25%	-2.71%	-2.14%
NGXOILANDGAS	6,243.33	0.00%	-0.02%	-0.05%
NGXINS	1,093.41	0.53%	-0.44%	0.58%
NGXIND	10,440.61	0.00%	0.66%	0.00%
NGXPENSION	13,209.29	-0.39%	-1.31%	-0.71%
NGXLOTUS	23,394.56	0.10%	-0.76%	-0.17%



Fixed Income and Money Market

Money Market

- System liquidity opened at ₦7.09tn long. The OBB rate closed at 20.40% while the OVN rate at 20.79%.

Treasury Bills Market

- The Treasury Bills market traded calm ahead of the NTB auction scheduled for Wednesday. In the OMO space, the CBN conducted an auction where they offered N2.00trn across the tenors. At the auction, the total subscriptions reached N3.51trn and the CBN allotted N3.31trn of which N2.67trn was allocated to the 182-day paper. Stop rates on the 147-day and 182-day papers closed at 17.22% and 16.92%, respectively. Overall, the average T- bills rate closed at unchanged 16.40%.

Bonds Market

- The FGN bond market traded bearish as the 2038 bond was quoted at 16.65%/16.55% while the 2035s was quoted at 16.65%/16.55%. Overall, the average bond yield closed higher at 15.76%.

FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	15.78	0.00	97.80
14.55 26-APR-2029	15.60	0.00	97.82
18.50 21-FEB-2031	16.50	0.25	106.00
19.00 21-FEB-2034	16.50	0.35	110.38
16.2499 18-APR-2037	16.50	0.23	98.75
15.45 21-JUN-2038	16.47	0.25	94.69
14.80 26-APR-2049	14.60	0.00	101.32
12.98 27-MAR-2050	14.51	0.00	89.83
15.70 21-JUN-2053	14.57	0.00	107.53

MONEY MARKET	06/10/2026	05/10/2026
Open Repo (%)	20.40	20.00
Overnight (%)	20.79	20.54
TREASURY BILLS YIELD	**06/10/2026**	**05/10/2026**
58-Days	17.48%	17.49%
149-Days	17.81%	17.82%
331–Days	18.53%	18.52%

EXCHANGE RATE	06/10/2026	05/10/2026
FX Close (₦/$)	1,330.87	1,331.68
FX Close (₦/£)	1,766.47	1,759.16
FX Close (₦/€)	1,497.46	1,491.59

GLOBAL MARKET	06/10/2026	D-o-D (%)	W-o-W (%)	M-o-M (%)	YTD (%)
S&P 500	7,818.93	0.58	2.19	1.30	14.22
Nasdaq	27,599.79	0.45	2.75	4.12	18.69
FTSE	10,541.69	0.42	-0.89	-2.55	5.93
CAC	7,865.07	0.39	-2.13	-5.23	-4.03
DAX	25,449.19	0.77	0.20	-2.15	3.71

FGN EUROBONDS	Yield (%)	Price (₦)	Change
6.50 NOV-28-2027	6.42	100.08	-0.14
8.375 MAR-24-2029	7.04	102.97	-0.13
8.747 JAN-21-2031	7.63	103.99	-0.02
7.875 16-FEB-2032	7.60	101.16	-0.20
7.625 NOV-28-2047	8.46	91.83	-0.14
9.248 JAN-21-2049	8.59	106.45	-0.09

Alternatives

- Brent prices increased by 0.85% to $101.44 per barrel at the time of writing.
- WTI crude rose by 0.83% to $90.18 per barrel at the time of writing.
- Gold prices went down by 0.80% to $4,131.42 per ounce at the time of writing.



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