

Equities Market

- The NGX closed today's trading session with 394.20 million shares traded in 38,660 deals, valued at ₦21.38bn. Compared to the previous session on Monday, October 12, trading volume declined by 2.76%, while turnover increased by 7.61%. The number of deals also fell by 27%, while market capitalization stood at ₦160.71tn (\$121bn).
- Market breadth was positive, with 24 gainers against 21 losers out of 133 equities traded. E-Tranzact International led the gainers, appreciating by 9.96% to close at ₦14.35 per share, followed by Coronation Insurance (+7.83%) and Daar Communications (+7.25%). Conversely, Legend Internet led the decliners, shedding 6.85% to close at ₦3.40 per share, followed by Omatek Ventures (-6.43%) and Secure Electronic Technology (-5.71%).
- Access Holdings led trading activity with 57 million shares exchanged, followed by Livestock Feeds (48 million), GTCO (24.4 million) and UBA (22.8 million). Overall, the session recorded improved turnover and positive market breadth despite lower trading volume and deal count.

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦6.49tn long. The OBB rate closed at 20.40% while the OVN rate at 20.81%.

Treasury Bills Market

- The Treasury Bills market opened on calm note with the 7-Oct bill quoted at 15.80%/15.70%. In the OMO space, the market was equally calm with the 2-Mar bill offered at 17.10% and 6 April quoted at 17.30%/17.20%. Overall, the average T- bills rate closed at 16.56%

Bonds Market

- The FGN bond market continued bearish as selling pressure was observed across the curve. The 2038s was quoted at 17.30%/17.20%, while the 2032s was bid at 17.25%. Overall, the average bond yield closed at 16.19%.

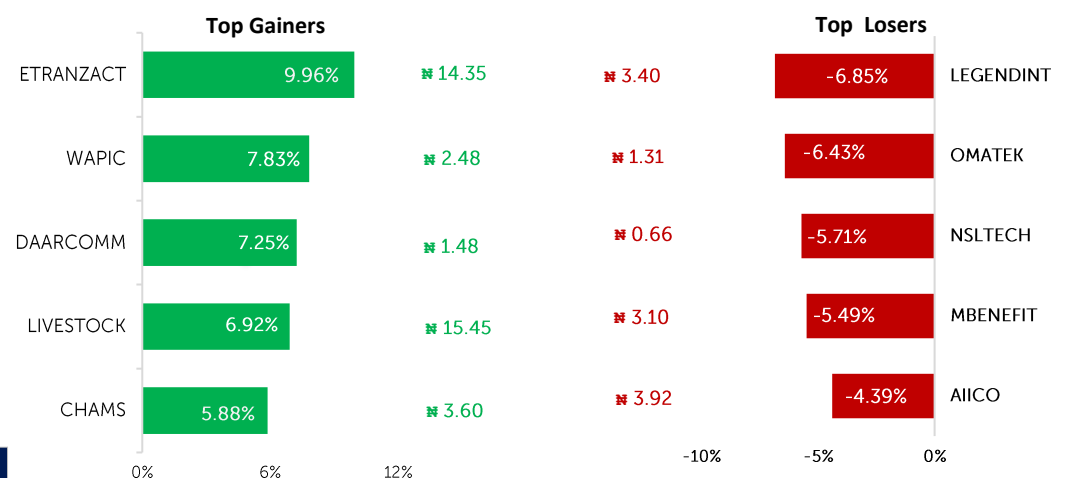
FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	15.78	0.00	97.82
14.55 26-APR-2029	15.60	0.00	97.84
18.50 21-FEB-2031	16.75	0.05	105.19
19.00 21-FEB-2034	16.78	0.16	109.11
16.2499 18-APR-2037	16.76	-0.01	97.53
15.45 21-JUN-2038	16.66	0.00	93.77
14.80 26-APR-2049	14.60	0.00	101.33
12.98 27-MAR-2050	14.51	0.00	89.83
15.70 21-JUN-2053	14.76	0.08	106.20

GLOBAL MARKET	13/10/2026	D-o-D (%)	W-o-W (%)	M-o-M (%)	YTD (%)
S&P 500	7,805.45	-0.02	-0.17	2.43	14.02
Nasdaq	27,204.38	-0.15	-1.43	3.89	16.99
FTSE	10,650.33	-0.06	1.03	-0.44	7.03
CAC	7,827.63	-0.07	-0.48	-3.57	-4.49
DAX	25,259.90	-0.07	-0.74	-0.71	2.94

Alternatives

- Brent prices decreased by 0.28% to \$106.35 per barrel at the time of writing.
- WTI crude rose by 1.02% to \$94.76 per barrel at the time of writing.
- Gold prices declined by 0.41% to \$4,183.38 per ounce at the time of writing.

MARKET OVERVIEW		13/10/2026	12/10/2026	Change
NGXASI		247,513.63	247,736.24	-0.09%
Value Traded		₦21.38 billion	₦19.86 billion	7.61%
Volume Traded		394.20 million	405.38 million	-2.76%
Market Capitalization		₦160.71 trillion	₦160.85 trillion	-0.09%
SECTOR INDICES	13/10/2026	D-o-D	W-o-W	MTD
NGX30	9,103.30	-0.12%	-1.16%	-1.50%
NGXBNK	2,547.15	-0.79%	-4.02%	-6.08%
NGXOILANDGAS	6,000.20	0.11%	-3.89%	-3.95%
NGXINS	1,078.46	-0.38%	-1.37%	-0.79%
NGXIND	10,442.71	0.00%	0.02%	0.02%
NGXPENSION	12,851.59	-0.32%	-2.71%	-3.40%
NGXLOTUS	22,992.52	-0.02%	-1.72%	-1.89%



MONEY MARKET	13/10/2026	12/10/2026
Open Repo (%)	20.40	20.00
Overnight (%)	20.81	20.72
TREASURY BILLS YIELD	13/10/2026	12/10/2026
86-Days	17.22%	17.23%
177-Days	17.91%	17.91%
359-Days	18.66%	18.71%
EXCHANGE RATE	13/10/2026	12/10/2026
FX Close (₦/\$)	1,332.97	1,332.09
FX Close (₦/£)	1,765.39	1,761.96
FX Close (₦/€)	1,491.43	1,488.59

FGN EUROBONDS	Yield (%)	Price (\$)	Change
6.50 NOV-28-2027	6.22	100.16	-0.12
8.375 MAR-24-2029	6.83	103.08	-0.15
8.747 JAN-21-2031	7.36	104.43	-0.15
7.875 16-FEB-2032	7.46	101.01	-0.18
7.625 NOV-28-2047	8.46	90.96	-0.10
9.248 JAN-21-2049	8.62	105.64	-0.05



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