

Equities Market

- The NGX recorded a total of 354.13 million shares traded in 32,514 deals, valued at ₦23.60 billion. This represented a 1.54% increase in volume but an 8.79% decline in turnover compared with the previous trading session. Market capitalisation stood at ₦159.15 trillion (\$119 billion).
- Market breadth was negative, with 18 gainers and 37 losers out of 133 equities traded. LivingTrust Mortgage Bank led the gainers with a 9.90% increase, followed by Associated Bus Company (+9.77%), Meyer (+9.72%) and Livestock Feeds (+9.65%). Computer Warehouse Group led the losers, declining by 9.98%, followed by UPDC Real Estate Investment Trust (-9.93%), Austin Laz & Company (-9.92%) and Neimeth International Pharma (-9.52%).
- Zenith Bank recorded the highest trading volume at 48.2 million shares, followed by Access Holdings with 41 million shares, Fidelity Bank with 20.4 million shares and Guaranty Trust Holding Company with 13.9 million shares.

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦7.02tn long. The OBB rate closed at 20.00% while the OVN rate closed at 20.34%.

Treasury Bills Market

- The Treasury Bills market opened on calm note with limited activity seen across the curve. In the OMO space, the market saw improved sentiment with the 23 March offered at 16.65%. Overall, the average T- bills rate closed at 16.46%.

Bonds Market

- The FGN bond market traded bullish with the 2038s quoted at 16.90%/16.80%, while the 2036s at 16.90%/16.85%. The overall average bond yield closed at 16.27%.

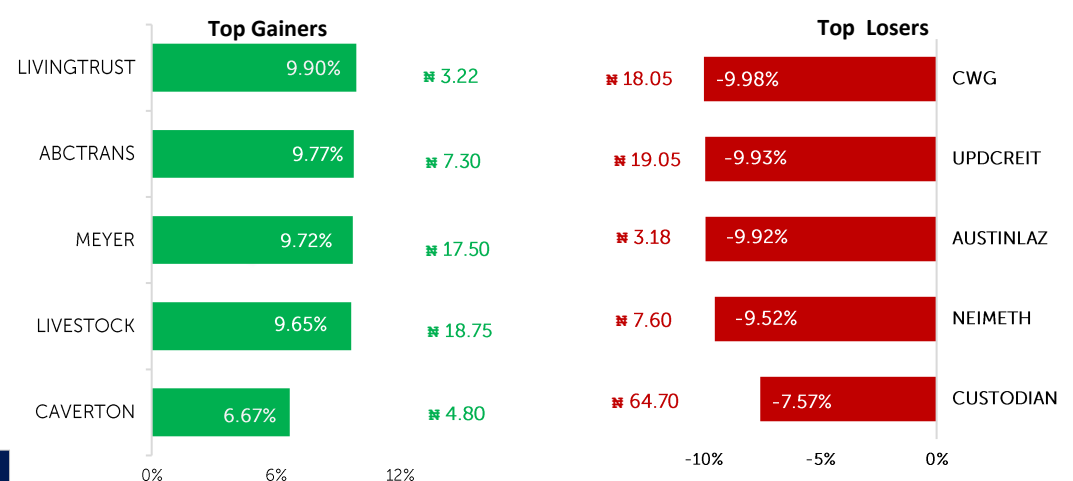
FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	16.20	0.42	97.36
14.55 26-APR-2029	15.60	0.00	97.87
18.50 21-FEB-2031	16.80	-0.14	105.00
19.00 21-FEB-2034	16.94	0.00	108.38
16.2499 18-APR-2037	16.80	-0.25	97.32
15.45 21-JUN-2038	16.92	-0.13	92.57
14.80 26-APR-2049	14.77	0.00	100.19
12.98 27-MAR-2050	14.95	0.00	87.26
15.70 21-JUN-2053	14.75	0.00	106.23

GLOBAL MARKET	21/10/2026	D-o-D (%)	W-o-W (%)	M-o-M (%)	YTD (%)
S&P 500	7,757.31	0.58	0.50	-0.10	13.32
Nasdaq	26,702.86	1.05	0.04	-1.55	14.83
FTSE	10,752.47	0.18	0.96	0.13	8.05
CAC	7,922.20	1.06	1.21	-2.66	-3.33
DAX	25,664.60	1.40	1.60	0.35	4.59

Alternatives

- Brent prices decreased by 0.33% to \$108.43 per barrel at the time of writing.
- WTI crude declined by 1.11% to \$96.73 per barrel at the time of writing.
- Gold prices rose by 0.14% to \$4,130.25 per ounce at the time of writing.

MARKET OVERVIEW		21/10/2026	20/10/2026	Change
NGXASI		245,116.49	245,911.13	-0.32%
Value Traded		₦23.60 billion	₦25.87 billion	-8.79%
Volume Traded		354.13 million	348.75 million	1.54%
Market Capitalization		₦159.15 trillion	₦159.67 trillion	-0.32%
SECTOR INDICES	21/10/2026	D-o-D	W-o-W	MTD
NGX30	9,015.45	-0.31%	-1.03%	-2.45%
NGXBNK	2,456.31	-1.49%	-3.70%	-9.43%
NGXOILANDGAS	6,197.74	0.12%	2.70%	-0.79%
NGXINS	1,053.31	-1.41%	-2.68%	-3.11%
NGXIND	10,258.94	0.00%	-1.76%	-1.74%
NGXPENSION	12,734.24	-0.58%	-1.04%	-4.28%
NGXLOTUS	23,166.06	-0.01%	0.52%	-1.15%



MONEY MARKET	21/10/2026	20/10/2026
Open Repo (%)	20.00	20.00
Overnight (%)	20.34	20.30
TREASURY BILLS YIELD	21/10/2026	20/10/2026
78-Days	17.16%	17.16%
169-Days	17.84%	17.84%
351-Days	18.38%	18.48%
EXCHANGE RATE	21/10/2026	20/10/2026
FX Close (₦/\$)	1,334.72	1,333.64
FX Close (₦/£)	1,787.05	1,784.01
FX Close (₦/€)	1,498.73	1,496.72

FGN EUROBONDS	Yield (%)	Price (\$)	Change
6.50 NOV-28-2027	6.01	100.51	0.03
8.375 MAR-24-2029	6.68	103.73	-0.05
8.747 JAN-21-2031	7.29	105.20	-0.01
7.875 16-FEB-2032	7.41	102.00	-0.03
7.625 NOV-28-2047	8.47	91.73	-0.01
9.248 JAN-21-2049	8.60	106.36	0.00



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