DAILY MARKET REPORT

Nigerian Market Highlight: Equity, Fixed Income & Money Market Review

THURSDAY, 05TH NOVEMBER 2026

Equities Market

- The Nigerian Exchange Limited (NGX) recorded a total of 382.78 million shares traded in 33,199 deals, valued at ₦29.54 billion. Compared with the previous trading session on Wednesday, November 4, trading volume declined by 11.22%, while turnover and the number of deals increased by 16.98% and 1%, respectively. Market capitalisation stood at ₦162.13 trillion (USD 121 billion).

- Market breadth was negative, with 20 gainers and 36 decliners out of 132 equities traded. Computer Warehouse Group led the gainers with (+9.94%), followed by Abbey Mortgage Bank (+9.84%), Honeywell Flour Mill (+9.82%) and E-Tranzact International (+9.71%). Conversely, Presco led the losers with (-10.00%), alongside Dangote Cement (-10.00%), Coronation Insurance (-9.91%) and Austin Laz & Company (-8.57%).

- Access Holdings led trading activity by volume, with 30.5 million shares exchanged, followed by Chams (28.6 million shares), Zenith Bank (21.7 million shares) and Honeywell Flour Mill (21.2 million shares).

Fixed Income and Money Market

Money Market

- System liquidity opened at ₦8.28tn long. The OBB rate remained unchanged at 20.00% while the OVN rate closed at 20.18%.

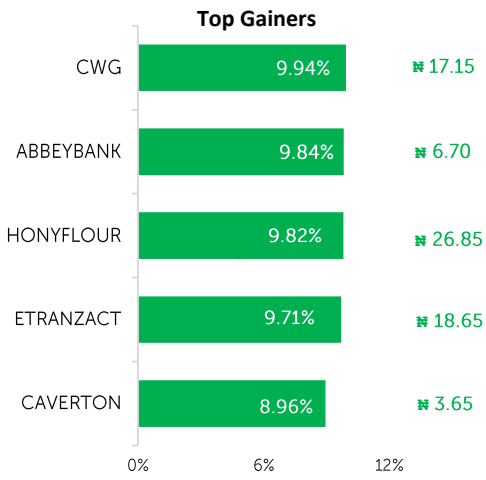
Treasury Bills Market

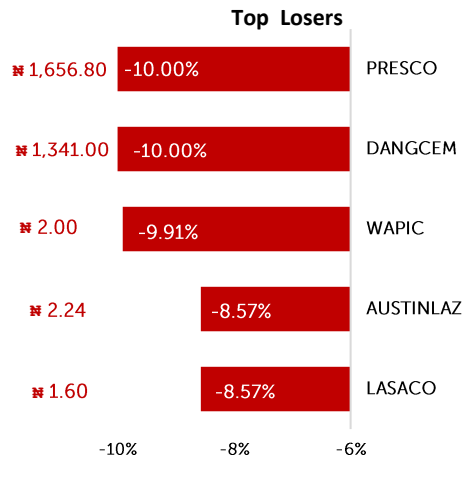
- The Treasury Bills market traded on a bullish note, with improved demand. The newly issued 4-Nov bill was quoted at 15.60%/15.50%. The OMO market also recorded buying interest, with the 8-Dec bill quoted at 18.50%/18.40%. Overall, the average NTB rate closed at 16.54%.

Bonds Market

- The FGN bond market sustained its bullish sentiment, with activity seen across the short to mid-tenor maturities. The 2037s and 2038s were traded at 16.80%, while the 2032s and 2033s were traded at 16.70%. Overall, the average bond yield closed at 16.35%.

MARKET OVERVIEW		05/11/2026	04/11/2026	Change
NGXASI		249,710.59	254,762.81	-1.98%
Value Traded		₦29.54 billion	₦25.25 billion	16.98%
Volume Traded		382.78 million	431.18 million	-11.22%
Market Capitalization		₦162.13 trillion	₦165.41 trillion	-1.98%
SECTOR INDICES	**05/11/2026**	**D-o-D**	**W-o-W**	**MTD**
NGX30	9,208.30	-2.08%	-1.71%	-1.79%
NGXBNK	2,388.23	-0.66%	-2.97%	-1.70%
NGXOILANDGAS	5,852.29	-0.04%	-3.89%	-3.83%
NGXINS	993.55	-2.51%	-4.19%	-3.26%
NGXIND	11,707.38	-7.14%	-4.03%	-4.03%
NGXPENSION	12,542.37	-1.14%	-2.33%	-2.18%
NGXLOTUS	23,098.47	-4.10%	-4.10%	-4.58%





FGN BONDS	Yield (%)	Change	Price (₦)
13.98 23-FEB-2028	16.10	0.00	97.54
14.55 26-APR-2029	15.60	0.00	97.89
18.50 21-FEB-2031	16.80	0.10	104.97
19.00 21-FEB-2034	16.82	-0.08	108.88
16.2499 18-APR-2037	16.85	0.01	97.07
15.45 21-JUN-2038	16.84	-0.02	92.97
14.80 26-APR-2049	14.77	0.00	100.18
12.98 27-MAR-2050	14.95	0.00	87.25
15.70 21-JUN-2053	14.65	0.00	106.97

MONEY MARKET	05/11/2026	04/11/2026
Open Repo (%)	20.00	20.00
Overnight (%)	20.18	20.20
TREASURY BILLS YIELD	**05/11/2026**	**04/11/2026**
91-Days	17.52%	17.49%
182-Days	17.77%	17.09%
357–Days	18.69%	18.70%

GLOBAL MARKET	05/11/2026	D-o-D (%)	W-o-W (%)	M-o-M (%)	YTD (%)
S&P 500	7,358.39	-4.30	-4.98	-5.35	7.49
Nasdaq	24,315.00	-5.52	-8.42	-11.51	4.56
FTSE	10,782.66	-0.43	0.57	2.71	8.36
CAC	8,205.37	0.33	2.95	4.74	0.12
DAX	26,325.01	-0.43	1.10	4.24	7.28

EXCHANGE RATE	05/11/2026	04/11/2026
FX Close (₦/$)	1,348.74	1,347.79
FX Close (₦/£)	1,816.35	1,818.85
FX Close (₦/€)	1,513.40	1,518.94

FGN EUROBONDS	Yield (%)	Price ($)	Change
6.50 NOV-28-2027	5.44	101.08	-0.02
8.375 MAR-24-2029	6.10	104.95	-0.08
8.747 JAN-21-2031	6.89	106.67	-0.09
7.875 16-FEB-2032	6.95	104.02	-0.07
7.625 NOV-28-2047	8.12	95.02	-0.06
9.248 JAN-21-2049	8.29	109.59	-0.05

Alternatives

- Brent prices increased by 4.16% to $98.56 per barrel at the time of writing.
- WTI crude went up by 2.99% to $90.76 per barrel at the time of writing.
- Gold prices rose by 0.66% to $4,087.27 per ounce at the time of writing.



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www.cfgafrica.com | info@cfgafrica.com | 8b Walter Carrington Crescent, Victoria Island, Lagos | 02018870020